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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

MCC HOLDING (HONG KONG) CORPORATION LIMITED

中冶控股(香港)有限公司

(Incorporated in Hong Kong with limited liability)

**US\$400,000,000 GUARANTEED PERPETUAL SECURITIES (the “Securities”)
(Stock Code: 40188)**

UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY

METALLURGICAL CORPORATION OF CHINA LTD.*

中國冶金科工股份有限公司

(Incorporated in the People’s Republic of China with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BOC International

DBS Bank Ltd.

Morgan Stanley

Joint Bookrunners and Joint Lead Managers

**Industrial
Bank Co., Ltd.
Hong Kong
Branch**

**CMB
International**

**ICBC
Singapore**

**ICBC
(Macau)**

**Guotai Junan
International**

**China
CITIC Bank
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Securities at an initial distribution rate of 3.25 per cent., as described in the offering circular dated 5 March 2020 (the “**Offering Circular**”). The Securities will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of, and permission to deal in, the Securities is expected to become effective on or around 13 March 2020.

Hong Kong, 12 March 2020

As at the date of this announcement, the directors of MCC Holding (Hong Kong) Corporation Limited are Ms. Zou Hongying and Mr. Zhu Bolin and the board of directors of Metallurgical Corporation of China Ltd. comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; four independent non-executive Directors: Mr. Zhou Jichang, Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung, Peter; and one non-executive Director: Mr. Lin Jinzhen.

** For identification purpose only*