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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Haitong International Finance Holdings 2015 Limited (the “**Issuer**”)

(Incorporated with limited liability under the laws of the British Virgin Islands)

U.S.\$670,000,000 2.107 per cent. guaranteed bonds due 2025 (the “Bonds**”)**
(Stock Code: 40186)

unconditionally and irrevocably guaranteed by



海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

Haitong Securities Co., Ltd. (the “**Guarantor**”)

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Hong Kong Stock Exchange Stock Code: 6837;
Shanghai Stock Exchange Stock Code: 600837)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Haitong International	Haitong Bank	ICBC	Agricultural Bank of China
Bank of China	China Construction Bank (Asia)	Bank of Communications	CMB International
			China Minsheng Banking Corp., Ltd., Hong Kong Branch

Joint Lead Managers and Joint Bookrunners

Shanghai Pudong Development Bank Hong Kong Branch	China PA Securities (Hong Kong) Company Limited	HSBC	Standard Chartered Bank
Citigroup	CMBC Capital	Orient Securities (Hong Kong)	CMB Wing Lung Bank Limited
			China Everbright Bank Hong Kong Branch

Application has been made by Haitong International Finance Holdings 2015 Limited to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 5 March 2020. The listing and permission to deal in the Bonds is expected to become effective on 13 March 2020.

12 March 2020

As at the date of this announcement, the directors of the Issuer are Mr. ZHANG Shaohua, Mr. ZHANG Xinjun and Mr. SUN Tong.

As at the date of this announcement, the executive directors of the Guarantor are Mr. ZHOU Jie, Mr. QU Qiuping and Mr. REN Peng; the non-executive directors of the Guarantor are Mr. TU Xuanxuan, Ms. YU Liping, Mr. CHEN Bin and Mr. XU Jianguo; and the independent non-executive directors of the Guarantor are Mr. ZHANG Ming, Dr. LAM Lee G., Mr. ZHU Hongchao and Mr. ZHOU Yu.

* *For identification purpose only*