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COSLIGHT TECHNOLOGY INTERNATIONAL GROUP LIMITED

光宇國際集團科技有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1043)

POLL RESULTS AT THE SPECIAL GENERAL MEETING HELD ON 18 MARCH 2020

Reference is made to the circular (the “**Circular**”) of Coslight Technology International Group Limited (the “**Company**”) and the notice (the “**Notice**”) of the special general meeting of the Company (the “**SGM**”) both dated 28 February 2020. Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

POLL RESULTS OF THE SGM

At the SGM of the Company held on 18 March 2020, the proposed ordinary resolution as set out in the Notice were duly passed by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of vote taking.

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice was duly passed by the Shareholders by way of poll. Details of the proposed ordinary resolution was set out in the Notice and the poll results for the ordinary resolution are as follows:

* *For identification purpose only*

Ordinary Resolution	Number of Votes (%)	
	For	Against
<p>(i) To approve (a) the investment agreement dated 20 December 2019 entered into between 哈爾濱光宇電源股份有限公司(Harbin Coslight Power Company Limited*) (a non-wholly owned subsidiary of the Company) (the “Vendor”) and 昆宇(東營)股權投資合夥企業(有限合夥)(Kunyu (Dongying) Equity Investment Partnership (Limited Partnership)*) (the original purchaser) (“Kunyu (Dongying)”), (b) the supplemental agreement dated 20 December 2019 entered into amongst the Vendor, Kunyu (Dongying), 東營昆宇新能源科技有限公司(Dongying Kunyu New Energy Technology Company Limited*) (a company controlled by and being the purchaser designated by Kunyu (Dongying)) (the “Purchaser”) and 哈爾濱光宇蓄電池股份有限公司(Harbin Coslight Storage Battery Company Limited*) (an indirect 97.35%-owned subsidiary of the Company) to amend certain terms of the investment agreement and (c) the two other supplemental agreements both dated 24 February 2020 entered into between the Vendor, Kunyu (Dongying) and the Purchaser to further amend the terms of the investment agreement relating to the payment terms of the consideration, and the addition of specified time period for the non-compete undertaking and the use of the name of “Coslight”, respectively, collectively in relation to, inter alia, the proposed disposal of the entire equity interests in 東營昆宇電源科技有限公司(Dongying Kunyu Energy Technology Company Limited*) to the Purchaser at an aggregate consideration of RMB860 million (collectively, the “Agreements”) and any transactions contemplated thereunder; and</p> <p>(ii) To authorise the Directors to do all such acts and things, to sign, execute and ratify all such documents, deeds, acts, matters and things, as the case may be in their discretion consider necessary, desirable or expedient to carry out and implement the Agreements and all the transactions contemplated thereunder into full effect.</p>	<p>206,139,706 (100%)</p>	<p>0 (0%)</p>

Notes:

- (a) As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution of the Company.
- (b) As at the date of the SGM, the total number of shares of the Company in issue was 375,274,000 shares.
- (c) The total number of shares of the Company entitling the holder to attend and vote on the resolution at the SGM was 206,139,706 shares.
- (d) There were no shares entitling the holder to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules.
- (e) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolution at the SGM.
- (f) None of the shareholders of the Company have stated their intention in the Company's circular dated 28 February 2020 to vote against or to abstain from voting on any of the resolution at the SGM.

By Order of the Board
Coslight Technology International Group Limited
Mr. Song Dian Quan
Chairman

Hong Kong, 18 March 2020

As at the date of this announcement, the executive directors of the Company are Mr. SONG Dian Quan, Ms. LUO Ming Hua, Mr. LI Ke Xue, Mr. XING Kai, Mr. ZHANG Li Ming and Mr. LIU Xing Quan; and the independent non-executive directors are Dr. GAO Yun Zhi, Mr. LI Zeng Lin and Ms. ZHU Yan Ling.