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CHINA FIRST CHEMICAL HOLDINGS LIMITED

一化控股(中國)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2121)

CANCELLATION OF LISTING

This announcement is made by China First Chemical Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the announcements of the Company dated 31 August 2018, 30 October 2018, 9 November 2018, 5 December 2018, 20 December 2018, 11 January 2019, 1 February 2019, 28 February 2019, 31 May 2019, 30 August 2019, 6 September 2019, 20 December 2019 and 4 March 2020 (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

CANCELLATION OF LISTING

On 6 March 2020, the Company received a letter from the Stock Exchange (the “**Letter**”) informing that the Listing Committee decided to cancel the Company’s listing under Rule 6.01A of the Listing Rules. It is stated in the Letter that the last day of listing of the Company’s Shares will be on 20 March 2020 (the “**Last Listing Date**”) and the listing of Shares will be cancelled from 9:00 a.m. on 23 March 2020.

All shareholders of the Company and investors should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradable, on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

Shareholders who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

By order of the Board
China First Chemical Holdings Limited
Liem Djiang Hwa
Chairman and non-executive Director

The People's Republic of China, 18 March 2020

As at the date of this announcement, the Directors are:

Non-executive Director:

Mr. Liem Djiang Hwa (*Chairman*)

Executive Directors:

Mr. Chen Hong

Ms. Miao Fei

Mr. Lam Wai Wah

Independent non-executive Directors:

Dr. Lin Zhang

Dr. He Peipei