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GOLDSTREAM INVESTMENT LIMITED
金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

INSIDE INFORMATION
PROFIT WARNING

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the Group's unaudited consolidated management accounts for the year ended 31 December 2019 and information currently available to the Board, it is expected that the Group will record a loss attributable to equity holders of the Company for the year ended 31 December 2019 as compared to a profit attributable to equity holders of the Company for the year ended 31 December 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Goldstream Investment Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the "**SFO**") and Rule 13.09(2)(a) of the Listing Rules.

The board (the "**Board**") of directors of the Company (the "**Directors**") wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the Group's unaudited consolidated management accounts for the year ended 31 December 2019 and information currently available to the Board, it is expected that the Group will record a loss attributable to equity holders of the Company for the year ended 31 December 2019 as compared to a profit attributable to equity holders of the Company for the year ended 31 December 2018.

To the best of the Directors' knowledge, the profit attributable to equity holders of the Company for the year ended 31 December 2018 was mainly attributable to the significant gains on the distribution in specie of shares in Global Link Communications Holdings Limited and the disposal of the entire issued share capital of Sunward Telecom Limited and Mzone Network Limited in 2018 which were non-recurring in 2019 and therefore significantly reduced the gains. It is expected that the Group will record an overall loss attributable to equity holders of the Company for the year ended 31 December 2019.

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2019 and information currently available to the Board and such information has not been audited, confirmed or reviewed by the auditor of the Company. It is therefore, subject to finalization and necessary adjustments. Shareholders of the Company and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2019 which is expected to be announced by the end of March 2020.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the board of
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 18 March 2020

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Zhao John Huan, Dr. Lin Tun, Mr. Yuan Bing and Ms. Li Yin and three independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe, and Mr. Shu Wa Tung Laurence.