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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

ANNOUNCEMENT OF INSIDE INFORMATION OFFER FOR PROPOSED TRANSACTION

This announcement is made by Goldin Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that on 19 March 2019, the Company received a conditional offer (the “**Offer**”) from an independent third party, a well-established integrated company principally engaged in property development and related businesses, to acquire the entire equity interests of an indirect wholly-owned subsidiary of the Company which indirectly holds the land use right relating to the piece of land parcel known as New Kowloon Inland Lot 6591, located at Kai Tak Area 4B Site 4, Kai Tak, Kowloon, Hong Kong, subject to the execution of definitive documents between the parties (the “**Proposed Transaction**”).

The Company will convene a Board meeting to consider and discuss the Offer and the Proposed Transaction. The Company will make further announcement(s) in pursuance to the Listing Rules, as and when appropriate and necessary.

* *For identification purposes only*

The Board wishes to advise that the Proposed Transaction as disclosed in this announcement may or may not be concluded. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Goldin Financial Holdings Limited
高銀金融（集團）有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 19 March 2020

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the Executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the Independent Non-executive Directors respectively.