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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 379)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 24 MARCH 2020

The Board is pleased to announce that the Resolution was duly passed by the Shareholders by way of poll at the EGM held on 24 March 2020.

Reference is made to the circular (the “**Circular**”) of the Company and the notice of the EGM (the “**EGM Notice**”) both dated 5 March 2020 in relation to, among other matters, the Share Consolidation pursuant to which every ten (10) Shares in the issued and unissued share capital of the Company will be consolidated into one (1) Consolidated Share. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) proposed at the EGM held on 24 March 2020 (as set out in the EGM Notice) was duly passed by the Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for vote-taking at the EGM.

As at the date of the EGM, the total number of Shares in issue was 14,303,027,600 Shares. To the best of the Director’s knowledge, information and belief having made all reasonable enquiries, no Shareholder is required to abstain from voting on the Resolution. Accordingly, the Shareholders holding a total of 14,303,027,600 Shares were entitled to attend and vote for or against the Resolution at the EGM. There was no Shareholder who was entitled to attend but vote only against the Resolution at the EGM.

The poll results taken at the EGM in respect of the Resolution are as follows:–

Ordinary Resolution	Number of votes (approximate % of total number of votes cast)		Total number of votes cast
	For	Against	
To approve the Resolution as set out in the EGM Notice	8,554,140,760 Shares (100%)	0 Share (0%)	8,554,140,760 Shares

The full text of the Resolution is set out in the EGM Notice.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Shareholders as an ordinary resolution of the Company.

ADJUSTMENTS TO OUTSTANDING SHARE OPTIONS

As at the date of this announcement, the number of Shares in respect of which share options had been granted and were outstanding under the Share Option Scheme was 19,833,334.

As a result of the Share Consolidation and in accordance with the Share Option Scheme, the subscription prices and the number of Shares to be issued upon exercise of the outstanding share options will be adjusted as follows:

Date of grant (dd/mm/yy)	As at the date of this announcement	Subscription price	Immediately after the Share Consolidation	Subscription price
	Number of Shares to be issued upon exercise of the outstanding share options		Number of Consolidated Shares to be issued upon exercise of the outstanding share options	
29/07/2016	19,833,334	HK\$0.12	1,983,333	HK\$1.2

The adjustments to the Share Options shall take effect immediately after the Share Consolidation becoming effective. Save for the above adjustments, all other terms and conditions of the Share Option Scheme remain unchanged. BDO Limited, the auditors of the Company, has certified that the above adjustments of the Share Options were made in accordance with the Share Option Scheme.

By Order of the Board
China Ever Grand Financial Leasing Group Co., Limited
Lai Ka Fai
Executive Director

Hong Kong, 24 March 2020

As at the date of this announcement, the Boards comprises (1) Mr. Wong Lik Ping, Mr. Lai Ka Fai, Mr. Tao Ke and Mr. Qiao Weibing as executive Directors; (2) Ms. Yip Man Yi as non-executive Director; and (3) Mr. Goh Choo Hwee, Mr. Ho Hin Yip and Mr. U Keng Tin as independent non-executive Directors.