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Yi Hua Holdings Limited

益華控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2213)

SUPPLEMENTAL INFORMATION ON PROFIT WARNING

This announcement is made by Yi Hua Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 23 March 2020 in relation to profit warning for the year ended 31 December 2019 (the “**Profit Warning And Inside Information Announcement**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Profit Warning And Inside Information Announcement.

The board of directors of the Company (the “**Board**”) wishes to further inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary assessment of the unaudited financial information and the information current available to the Board, the Group is expected to record an increase in the loss ranging from approximately RMB465 million to RMB484 million for the year ended 31 December 2019 as compared with the loss approximately RMB115 million for the year ended 31 December 2018. The expected loss was mainly attributable to (1) the significant decrease in revenue from the property development business of the Group approximately RMB96 million; (2) the losses from disposal of subsidiaries approximately RMB105 million, which was one-off item; and (3) the significant increase in provision for impairment of assets approximately RMB304 million.

The information contained in this announcement is only based on the preliminary assessment made by the management of the Company with reference to the latest management accounts of the Group and other information currently available to the Company, which have not been audited or reviewed by the auditor of the Company and the audit committee, and is subject to possible adjustments upon further review. The Group is in the course of preparing the annual results for the year ended 31 December 2019. Shareholders and potential investors are advised to refer to the annual results of the Group for the year ended 31 December 2019 to be published in due course.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yi Hua Holdings Limited
Fan Xinpei
Chief Executive Officer and Executive Director

Hong Kong, 26 March 2020

As at the date of this announcement, the executive Directors are Mr. Chen Jianren, Mr. Fan Xinpei, Mr. Leung Wai Kwan, Mr. Wei Chaoling, Mr. Tse Wing York and Mr. Deng Zhipeng; the non-executive Director is Mr. Chen Daren; and the independent non-executive Directors are Mr. Zeng Zhiyi, Mr. Tong I Tony, Mr. Chong Ning and Mr. Huang Jianhang.