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**中國光大銀行股份有限公司**

**China Everbright Bank Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 6818)**

**ANNOUNCEMENT ON THE RESOLUTIONS PASSED AT  
THE 2020 FIRST EXTRAORDINARY GENERAL MEETING**

**I. CONVENING AND ATTENDANCE OF THE 2020 FIRST EXTRAORDINARY  
GENERAL MEETING (THE “GENERAL MEETING”) OF CHINA EVERBRIGHT  
BANK COMPANY LIMITED (THE “COMPANY”)**

- (i) Time of the meeting: 26 March 2020
- (ii) Venue of the meeting: the conference room on 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing
- (iii) Attendance of holders of ordinary shares and their shareholdings

1. Number of shareholders and authorised proxies attending the on-site meeting	28
of which: number of holders of A shares	26
number of holders of overseas listed foreign shares (H shares)	2
2. Total number of valid voting shares held by the attending shareholders (share)	36,024,622,558
of which: total number of shares held by A shareholders	25,864,645,464
total number of shares held by overseas listed foreign shareholders (H shares)	10,159,977,094
3. Percentage of valid voting shares held by the attending shareholders as compared with the total number of voting shares of the Company (%)	68.6323
of which: percentage of the shares held by A shareholders to the total number of shares	49.2760
percentage of the shares held by overseas listed foreign shareholders to the total number of shares (H shares)	19.3563

- (iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association of the Company, the information of the Chairman of the meeting, etc.

The General Meeting adopted both onsite voting and online voting and it was held in compliance with all applicable laws and rules including the Company Law and the Articles of Association of the Company. The General Meeting was convened by the Board of the Company and chaired by Mr. Li Xiaopeng, Chairman of the Company.

- (v) Attendance of Directors, supervisors and secretary to the Board of the Company

1. The Company has 17 Directors and 8 of them attended the meeting, and Directors He Haibin, Liu Chong, Yu Chunling, Fok Oi Ling Catherine, Xu Hongcai, Feng Lun, Wang Ligu, Shao Ruiqing and Hong Yongmiao were unable to attend the General Meeting due to the prevention and control of the new coronavirus pneumonia;
2. The Company has 9 supervisors and 4 of them attended the meeting, and supervisors Yin Lianchen, Wu Junhao, Wu Gaolian, Wang Zhe and Qiao Zhimin were unable to attend the General Meeting due to the prevention and control of the new coronavirus pneumonia;
3. Mr. Li Jiayan, the secretary to the Board of the Company, attended the General Meeting; some senior management members of the Company were also present at the General Meeting.

- (vi) The total number of shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the General Meeting was 52,489,330,903 shares. None of the shareholders of the Company was required to abstain from voting on the resolutions proposed at the General Meeting. The Company was also not aware of any person indicating his or her intention to vote against any resolutions proposed at the meeting. None of shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of any resolutions according to Rule 13.40 of the Hong Kong Listing Rules.

- (vii) Shareholder representatives and supervisor representatives of the Company, lawyers of Beijing Jun He Law Offices and Computershare Hong Kong Investor Services Limited, the Company's H share registrar, were responsible for scrutinizing and counting votes at the meeting.

## II. VOTING RESULTS OF THE RESOLUTIONS AT THE GENERAL MEETING

### 1. Resolution: The Resolution on the Election of Mr. Li Yinquan as an Independent Non-executive Director of the Eighth Session of the Board of Directors of China Everbright Bank Company Limited

Voting result: Passed

Poll results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,820,154,416	99.8280	44,230,948	0.1710	260,100	0.0010
H shares	10,089,280,336	99.3042	70,696,758	0.6958	0	0.0000
Total ordinary shares:	35,909,434,752	99.6803	114,927,706	0.3190	260,100	0.0007

The resolution was passed as an ordinary resolution, the voting of which was passed by more than 1/2 of the total shares carrying voting rights held by attending shareholders or their proxies.

### 2. Resolution: The Resolution on the Adjustment to the Remuneration Standard of Independent Non-executive Directors of China Everbright Bank Company Limited

Voting result: Passed

Poll results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,864,375,264	99.9990	270,200	0.0010	0	0.0000
H shares	10,159,957,094	99.9998	20,000	0.0002	0	0.0000
Total ordinary shares:	36,024,332,358	99.9992	290,200	0.0008	0	0.0000

The resolution was passed as an ordinary resolution, the voting of which was passed by more than 1/2 of the total shares carrying voting rights held by attending shareholders or their proxies.

### 3. Resolution: The Resolution on the Adjustment to the Remuneration Standard of External Supervisors of China Everbright Bank Company Limited

Voting result: Passed

Poll results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,864,315,364	99.9987	330,100	0.0013	0	0.0000
H shares	10,159,957,094	99.9998	20,000	0.0002	0	0.0000
Total ordinary shares:	36,024,272,458	99.9990	350,100	0.0010	0	0.0000

The resolution was passed as an ordinary resolution, the voting of which was passed by more than 1/2 of the total shares carrying voting rights held by attending shareholders or their proxies.

### III. ATTESTATION BY LAWYERS

1. The law firm which attested the General Meeting: Beijing Jun He Law Offices

Lawyers: Guo Xin, Shi Yun

2. Conclusive opinions of attestation provided by the lawyers

The convening and convening procedures of the meeting, the qualifications of the convener and the attendees and the voting procedures were in compliance with the relevant laws and regulations, including the Company Law and Rules of General Meeting of Listed Companies and the relevant provisions of the Articles of Association of the Company. The voting results of the meeting were lawful and valid.

On behalf of the Board  
**China Everbright Bank Company Limited**  
**LI Xiaopeng**  
Chairman

Beijing, the PRC  
26 March 2020

*As at the date of this announcement, the Executive Directors of the Company are Mr. Liu Jin and Mr. Lu Hong; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Cai Yunge, Mr. Wang Xiaolin, Mr. Shi Yongyan, Mr. Dou Hongquan, Mr. He Haibin, Mr. Liu Chong and Ms. Yu Chunling; and the Independent Non-executive Directors are Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Feng Lun, Mr. Wang Ligu, Mr. Shao Ruiqing and Mr. Hong Yongmiao.*