

Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 17 March 2020 (the “Prospectus”) issued by C-Link Squared Limited (the “Company”).

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares or other securities of the Company. Prospective investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

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Potential investors of the Public Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) are entitled, in their sole and absolute discretion, to terminate with immediate effect the Public Offer Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the paragraph headed “Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 27 March 2020). Unless otherwise specified, all dates and times in this announcement refer to Hong Kong dates and time.

The Joint Bookrunners confirm that there has been no over-allocation of the Shares under the Placing and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation of the Shares under the Placing, no stabilisation activity as described in the Prospectus will take place during the stabilisation period.

C-LINK SQUARED LIMITED

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares : 200,000,000 Shares
under the Share Offer
Number of Public Offer Shares : 20,000,000 Shares
Number of Placing Shares : 180,000,000 Shares
Offer Price : HK\$0.63 per Offer Share, plus
brokerage fee of 1.0%, SFC transaction
levy of 0.0027% and Stock Exchange
trading fee of 0.005%
Nominal value : HK\$0.01 per Share
Stock code : 1463

Sole Sponsor



中毅資本有限公司
Grand Moore Capital Limited

Joint Bookrunners and Joint Lead Managers

