

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Wholly or partially successful applicants who have applied for 1,000,000 Public Offer Shares or more using a **WHITE** Application Form and have provided all information required may collect their share certificates and/or refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 26 March 2020 or such other date as announced by the Company. Uncollected share certificates and/or refund cheque(s) will be sent to the address specified in the Application Forms of the applicants by ordinary post and at their own risk.

Wholly or partially successful applicants using a **WHITE** Application Form who have applied for less than 1,000,000 Public Offer Shares, their share certificates and/or refund cheque(s) (where applicable) will be sent to the address specified in their respective application forms on Thursday, 26 March 2020 by ordinary post and at their own risk.

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave electronic application instructions to HKSCC, their share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or stock account of their designated CCASS Participants as instructed by them in their applications on Thursday, 26 March 2020, or upon contingency, on any other date as determined by HKSCC or HKSCC Nominees.

Refund cheques for wholly or partially unsuccessful applicants who have applied for 1,000,000 Public Offer Shares or more using a **WHITE** Application Form or a **YELLOW** Application Form may be collected from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 26 March 2020, or such other date as announced by the Company as the date of collection or despatch of the same. Uncollected refund cheques will be sent to the address as specified in applications of the applicants by ordinary post and at their own risk.

For other wholly or partially unsuccessful applicants using a **WHITE** Application Form or a **YELLOW** Application Form, their refund cheques will be sent to the address specified in their respective application on Thursday, 26 March 2020 by ordinary post and at their own risk.

Refund monies for wholly or partially unsuccessful applicants who have given electronic application instructions to HKSCC will be credited to their designated bank account, or the designated bank account of their respective broker or custodian if such applicants have applied through a CCASS Clearing Participant or CCASS Custodian Participant, on Thursday, 26 March 2020.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Public Offer has become unconditional in all respects and neither the Public Offer Underwriting Agreement nor the Placing Underwriting Agreement has been terminated in accordance with its terms before 8:00 a.m. on Friday, 27 March 2020. For further information, please refer to the paragraph headed “Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination” in the Prospectus.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. on Friday, 27 March 2020, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 27 March 2020. Shares will be traded in board lots of 4,000 Shares. The stock code of the Shares is 1463.

By order of the Board
C-Link Squared Limited
Ling Sheng Hwang
Chairman and executive Director

Hong Kong, 26 March 2020

As at the date of this announcement, the executive Directors are Mr. Ling Sheng Hwang and Mr. Ling Sheng Chung, the non-executive Director is Mr. Ling Sheng Shyan, and the independent non-executive Directors are Ms. Eugenia Yang, Mr. Lee Yan Kit and Mr. Wong Son Heng.

This announcement is available for viewing on the website of the Company at www.clinksquared.com and the website of the Stock Exchange at www.hkexnews.hk.