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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

ADDITIONAL RESUMPTION GUIDANCE

This announcement is made by Goldbond Group Holdings Limited (the “**Company**” and, collectively with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 22 July 2019 (the “**Announcement**”) in relation to, among other things, the resumption guidance set forth by the Stock Exchange (the “**Initial Resumption Guidance**”). Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcement unless the context requires otherwise.

ADDITIONAL RESUMPTION GUIDANCE

Further to the Initial Resumption Guidance provided by the Stock Exchange as set out in the Announcement, the Company received a letter from the Stock Exchange on 25 March 2020 pursuant to which the Stock Exchange has imposed an additional resumption guidance (the “**Additional Resumption Guidance**”, together with the Initial Resumption Guidance, the “**Resumption Guidance**”) as indicated in (v) below for the resumption of trading in shares of the Company. The Resumption Guidance are summarised as follows:

- (i) publish the findings of the Investigation and take appropriate remedial actions;
- (ii) publish all outstanding financial results required under the Listing Rules and address any audit modifications;
- (iii) demonstrate its compliance with Rule 13.24 of the Listing Rules;
- (iv) inform the market of all material information for shareholders and investors to appraise the Company’s position; and
- (v) conduct an independent internal control review and demonstrate adequate internal control systems being in place to meet the obligations under the Listing Rules.

The Stock Exchange stated that it may modify the Resumption Guidance and/or give further guidance if the Company's situation changes. The Company is now taking appropriate steps to fulfil the Resumption Guidance and will keep its shareholders and the public informed of the latest developments by making further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 28 June 2019 and will remain suspended until further notice.

Shareholders and potential investors should exercise extreme caution when dealing in the shares of the Company.

By order of the Board of
Goldbond Group Holdings Limited
Wong Yu Lung, Charles
Chairman

Hong Kong, 30 March 2020

As at the date of this announcement, the Board comprises Mr. Wong Yu Lung, Charles and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai GBS JP, Mr. Cheng Yuk Wo and Mr. Yeh Shing Hang Kevin Arthur (all being independent non-executive Directors).