

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

ANNOUNCEMENT

In relation to the matter of
Real Gold Mining Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 246)

Cancellation of listing

The Stock Exchange of Hong Kong Limited (the “Exchange”) announced that with effect from 9:00 am on 2 April 2020, the listing of the shares of Real Gold Mining Limited (the “Company”) will be cancelled under Rule 6.01A.

The Exchange announces that the listing of the Company's shares will be cancelled with effect from 9:00 am on 2 April 2020 under Rule 6.01A.

Trading in the Company's shares has been suspended since 27 May 2011.

On 28 June 2016, the Securities and Futures Commission (the SFC) exercised its power under section 8(1) of the Securities and Futures (Stock Market Listing) Rules to direct the Exchange to suspend dealings in the shares of the Company.

Under Rule 6.01A, the Exchange may delist the Company if trading does not resume by 31 July 2019. After consultation with the SFC, we agreed to withhold delisting the Company until 31 October 2019

The Company failed to resume trading in its shares by 31 October 2019. On 8 November 2019, the Listing Committee decided to cancel the listing of the Company's shares on the Exchange under Rule 6.01A.

On 14 November 2019, the Company sought a review of the Listing Committee's decision by the Listing Review Committee. On 20 March 2020, the Listing Review Committee upheld the decision of the Listing Committee to cancel the Company's listing. Accordingly, the Exchange will cancel the Company's listing with effect from 9:00 am on 2 April 2020.

.../2



The Exchange has requested the Company to publish an announcement on the cancellation of its listing.

The Exchange advises shareholders of the Company who have any queries about the implications of the delisting to obtain appropriate professional advice.

Hong Kong, 31 March 2020