

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

DECISION OF THE LISTING REVIEW COMMITTEE ON CANCELLATION OF LISTING

On 20 March 2020, the Listing Review Committee upheld the decision of the Listing Committee to cancel Real Gold Mining Limited (the “Company”)’s listing under Rule 6.01A of the Listing Rules. Accordingly, the last day of listing of the Company’s shares will be on 1 April 2020 and the listing of its shares will be cancelled with effect from 9:00 a.m. on 2 April 2020.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after 1 April 2020, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares shall remain valid, the Shares will not be listed on, and will not be tradeable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules. Shareholders who have any queries about the implications of the cancellation of the Company’s listing on the Stock Exchange are advised to obtain appropriate professional advice.

By Order of the Board
Real Gold Mining Limited
Lu Chunxiang
Chairman

Hong Kong, 31 March 2020

As at the date of this announcement, the executive directors are Mr. Lu Chunxiang (Chairman), Mr. Li Feng, Mr. Ren Yancheng, Mr. Guo Honggang and Mr. Kirk Vincent Wiedemer; and the independent nonexecutive directors are Mr. Liu Aiguo and Ms. Wang Xu.