SMIT HOLDINGS LIMITED
國微控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2239)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2019

This announcement is issued by the board (the "**Board**") of SMIT Holdings Limited (the "**Company**") to provide supplemental information to the annual results announcement for the year ended 31 December 2019 issued by the Company on 27 March 2020 (the "**Annual Results Announcement**"). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as defined in the Annual Results Announcement.

The Board wishes to provide supplemental information in relation to the expected payment date of, and shareholders eligible for, the proposed final dividend, and the book closure dates for determining (a) the entitlement to attend and vote at the 2020 Annual General Meeting; and (b) the entitlement to the proposed final dividend as follows.

As disclosed on page 23 of the Annual Results Announcement, a final dividend in respect of the year ended 31 December 2019 of HK$0.01 (equivalent to approximately USD0.001) per share, amounted to a total dividend of USD410,139, will be proposed at the upcoming annual general meeting of the Company.

EXPECTED PAYMENT DATE OF THE PROPOSED FINAL DIVIDEND

Upon approval by the shareholders of the Company at the forthcoming 2020 Annual General Meeting of the Company to be held on 29 May 2020, the proposed final dividend will be payable on 15 June 2020 to the shareholders whose names appear on the register of members of the Company on 8 June 2020.

Closure of Register of Members

(a) Entitlement to Attend and Vote at the 2020 Annual General Meeting

The transfer books and register of members of the Company will be closed from Tuesday, 26 May 2020 to Friday, 29 May 2020 (both days inclusive), during which period no transfer of shares in the Company will be effected. In order to qualify for attending and voting at the 2020 Annual General Meeting, all duly completed transfer forms, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Monday, 25 May 2020 for registration.

(b) Entitlement to the Proposed Final Dividend

The proposed final dividend will be payable to shareholders whose names appear on the register of members of the Company on Monday, 8 June 2020. The transfer books and register of members of the Company will be closed from Thursday, 4 June 2020 to Monday, 8 June 2020 (both days inclusive), during which period no transfer of shares in the Company will be effected. In order to qualify for the proposed final dividend, all duly completed transfer forms, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. Wednesday, 3 June 2020 for registration.

Annual General Meeting

The 2020 Annual General Meeting of the Company will be held on Friday, 29 May 2020. Notice of the 2020 Annual General Meeting will be published and issued to shareholders in due course.

Save as supplemented above, the contents in the Annual Results Announcement remain unchanged.

By order of the Board
SMIT Holdings Limited
Huang Xueliang
Chairman

Hong Kong, 31 March 2020

As at the date of this announcement, the executive Directors are Mr. Huang Xueliang (chairman and chief executive officer), Mr. Shuai Hongyu and Mr. Loong, Manfred Man-tsun; the non-executive Directors are Mr. Kwan, Allan Chung-yuen and Mr. Liu Yang; and the independent non-executive Directors are Mr. Zhang Junjie, Mr. Woo Kar Tung, Raymond and Mr. Jin Yufeng.

* *For identification purpose only*