

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		31/03/2020		
To: Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	<u>Tongda</u>	Group Holdings Lir	nited	
Date Submitted	01/04/20	020		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 698	_Descrip	otion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares Stock code: N/A Description: No. of Par value Authorised share preference capital (State currency) (State currency) Increase/(decrease) Balance at close of the month 3. Other Classes of Shares N/A Description: Stock code: No. of other classes of shares Par value (State currency) Authorised share capital (State currency) currency) Balance at close of preceding month_____ ____ Increase/(decrease) Balance at close of the month Total authorised share capital at the end of the month HK\$200,000,000

(State currency):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	6,479,505,097	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	6,479,505,097	Nil	<u>Nil</u>	<u>Nil</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM approval date		Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price						
HK\$1.80						
Adopted on						
(25/06/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	58,000,000
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
<u> </u>						
-						
(/ /)						
shares						
(Note 1)						
()		Tota	I A. (Ordinary	/shares) N	lil	
		. 3.0		ce shares)		
			`	her class)		
Total funds raised of	luring the mo	onth from exerc		-,	-	
of options (State cur			Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	İ			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		,				
(/ /)						_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3.	(/ /		•			
						_
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
			_			
EGM approval date (if applicable)						
	(/ /)				
<u>4.</u>						
(/ /)				<u> </u>		
Stock code (if listed)			_			
Class of shares						
Ouds a subset and a size			_			
EGM approval date			=			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	•			
		Total E	s. (Ordina	ary shares) <u>N/A</u>		_
			(Preferen	ice shares) <u>N/A</u>		
			(C	ther class) <u>N/A</u>		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
Ctook and (if linted)			_			_
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy))	(/ /)					
<u>2.</u>	_					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
<u>5.</u>	_					
				_		_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	_					
Stock code (if listed)			- -	-	-	_
Class of shares						
issuable (Note 1)						
						
EGM approval date						
(if applicable)	/ / \					
(dd/mm/yyyy) (<i>i i</i>)	-	otal C (Ordina)	rycharaa) NI/A		
		ı		ry shares) <u>N/A</u> ce shares) <u>N/A</u>		-
						_
			(U	ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full portioulors including FCM approval data (dd/srzs/szzs)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
	N/A	
(Other class)	N/A	
· · · · ·		

Ot	ther Movements	in Issued Sh	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 10000			Class of shares			
				Class of shares issuable (Note 1)		_	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				(dd/mm/yyyy)		N/A	<u>N/A</u>
				Class of shares issuable (Note 1)		-	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				(dd/IIIII/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)		_	
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date:	(/ /)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date:	(/ /)	
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_			
5.	Scrip dividend	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33111111111111111111111111111111111111			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14/71	14/1
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							19/74	IWA
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)	-	
Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	Low approvar date.)	
	(dd/mm/yyyy)	N/A	N/A
	Class of shares	-	
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
_	Total E. (Ordir	nary	
	sha (Preference shar	res) <u>N/A</u> res) N/A	_
	(Other cla		- -
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1) Nil	
, , ,	,	(2) N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E	NI/A	
Total increase / (decrease) in other classes of sha	•	·	
E): (These figures should be the same as the relevan Capital").)	t figures under II above ("Movemer	nts in Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	ted by: Cheuk Tat Yee
Title:	Secretary
	(Director, Secretary or other duly authorisedofficer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.