

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Golden Century International Holdings Group Limited **金禧國際控股集團有限公司**

(formerly known as International Standard Resources Holdings Limited 標準資源控股有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 91)

(Warrant Code: 1807)

UPDATES ON ACQUISITION OF CONVERTIBLE NOTES

This announcement is made by Gold Century International Holdings Group Limited (formerly known as International Standard Resources Holdings Limited) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

References are made to (i) the composite document dated 12 November 2019 (the “**Composite Document**”) jointly issued by the Company and Century Gold Millennium International Holdings Group Limited (the “**Offeror**”); and (ii) the joint announcement dated 14 November 2019 jointly issued by the Company and the Offeror in relation to, among other things, the updates on acquisition of the Convertible Notes. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

UPDATES ON THE ACQUISITION OF CONVERTIBLE NOTES

On 1 April 2020, the Company was informed by the Offeror that, the Offeror and the CN Holder agreed to extend the long stop date under the CN Transfer Agreement from 30 March 2020 to 1 April 2020. Save as disclosed above, all other material terms and conditions of the CN Transfer Agreement remain unchanged and in full force and effect.

The Company was further informed by the Offeror that all conditions precedent under the CN Transfer Agreement have been fulfilled and the CN Completion took place on 1 April 2020.

By order of the Board
Golden Century International Holdings Group Limited
Pan Jibiao
Chairman

Hong Kong, 1 April 2020

As at the date of this announcement, the executive directors of the Company are Mr. Pan Jibiao (Chairman), Mr. Cheng Wai Keung, Mr. Lo Tsz Fung Philip and Mr. Tam Tak Wah, the non-executive director of the Company is Mr. Shiu Shu Ming, and the independent non-executive directors of the Company are Mr. Chan Tsz Kit, Mr. Chan Yim Por Bonnie and Mr. Wang Li.