

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2020

| To : Hong Kong Exchanges and Clearing Limited | | | | | | |
|---|----------|---|----------------------------------|---|--|--|
| Name of Issuer Date Submitted | | Apparel Holding Lin orated in the Caymo 020 | | th limited liability) | | |
| I. Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>3860</u> | Descrip | otion: | SPEED AF | PAREL | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of precedir | ng month | 1,000,000,000 | 0.01 | 10,000,000 | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the mon | th | 1,000,000,000 | 0.01 | 10,000,000 | | |
| (2) Stock code : N/A | Descrip | otion : | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of precedir | ng month | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the mon | th | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|------------|
| Stock code : N/A Descript | tion : | | _ |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month _ | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the el | nd of the month | /HK\$)· | 10 000 000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | | |
|--|------------------------|-----|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 500,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 500,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the | s Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|--|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | · - | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2.N/A | | | | | | |
| | | | | | | |
| | | | | | | _ |
| (/ /) Stock code (if listed) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | 1 1 1 | ` | | | | |
| 3.N/A | (/ / | | | | | |
| <u> </u> | | | | | | |
| | | | | | | _ |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4.N/A | | / | • | | | |
| | | | | | | |
| | | | | . <u></u> | | <u> </u> |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | • | | | |
| issuable (Note 1) | | | | | | |
| | | | - | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | | · (O !! | | | |
| | | Total B | | ary shares) <u>N/A</u> nce shares) <u>N/A</u> | | - |
| | | | |)ther class) N/A | | - |

| Convertibles (i.e. Convertible | into Shares of | the Issuer w | hich are to be Liste | ed) | | |
|---|---|---|----------------------|---|---|---|
| Class and description | Currency of amount outstanding | Amount a close of precedin month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | <u> </u> | | | | |
| 2. N/A | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | 1 | | | | |
| 3. N/A | <u>, , , , , , , , , , , , , , , , , , , </u> | <u>' </u> | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | <i>(</i> | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | <u> </u> | | | | |
| | <u> </u> | | | | | |
| | _ | | | | | |
| Charles de l'Ellete IV | | | | | | - |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | • | |
| | | | Total C. (Ordina | · — | | _ |
| | | | | ce shares) <u>N//</u> other class) N// | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| | - | |
| shares (Note 1 | <i>)</i> | |
| | , | |
| 2. N/A | | |
| | | |
| | <u> </u> | |
| shares (Note 1 | <u>) </u> | |
| | / | |
| 3. N/A | | |
| | | |
| | <u> </u> | |
| shares (Note 1 | <u>) </u> | |
| - Indian (Protect | / | <u> </u> |
| Total D. (Ordinary shares | | _ |
| (Preference shares | | - |
| (Other class |) N/A | - |
| | | |

| Ot | her Movements ir | n Issued Sha | are Capital | | | | |
|----|---|---------------|----------------|--|---|---|--|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | . , , , , , , , , , , , , , , , , , , , | | | Olara of shares | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / |) | | |
| | | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| | . " | At | State | Issue and allotment (/ / |) | | |
| 2. | Open offer | price : | currency | date : (dd/mm/yyyy) | , | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | (dd/mmyyyy) | | N/A | N/A |
| | | | | Class of shows | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 3. | Placing | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EOM approvar dato: |) | | |
| | | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | | |
| | | | | Class of sharesissuable (Note 1) | | | |
| 4. | Bonus issue | | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | N/A | <u>N/A</u> |
| 1 | | | | | | | |

| | Type of leave | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------|-----------------------|--|-------|---|---|---|
| | Type of Issue | | | | | | | monar |
| 5. | Scrip dividend | At price : | State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| | N/A | N/A |
| | | | | | | | | |
| 6. | Repurchase of | | | Class of shares repurchased (Note 1) Cancellation date: | | | | |
| | shares | | | (dd/mm/yyyy) EGM approval date: | (/ / | · | | |
| | | | | (dd/mm/yyyy) | (1 1 | , | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| Type of Issue | | sha is is dur m pu | of new ares of ssuer sued ing the nonth rsuant ereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|--|---|
| Type of 13340 | Olara of charge | | | |
| | Class of shares issuable (Note 1) | | | |
| 9. Capital | Issue and allotment date : (dd/mm/yyyy) (/ / |) | | |
| reorganisation | EGM approval date: (dd/mm/yyyy) |) | N/A | N/A |
| | | <u>.</u> | N/A | IW/A |
| | Class of sharesissuable (Note 1) | _ | | |
| 10. Other At State (Please specify) price : currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) <u>I</u> | N/A | N/A |
| | | linary | Λ | |
| | (Preference sh | ares) <u>N/</u> ares) <u>N/</u> class) <u>N/</u> | A | - - - |
| | | | | |
| Total in the second of the sec | Later the constitution of Arte EV | (4) | | |
| Total increase / (decrease) in ordinary shares of | during the month (i.e. Total of A to E): | - | | 0 |
| Total increase / (decrease) in preference share | as during the month (i.e. Total of Λ to | (2) _ | | N/A |
| Total increase / (decrease) in other classes of | , | · _ | | N/A |
| E): (These figures should be the same as the rele Capital").) | vant figures under II above ("Moveme | ents in Is | | N/A nare |
| IV. Confirmations | | | | |
| We hereby confirm to the best knowledge, it issued by the issuer during the month as set of published under rule 13.25A, it has been dulinsofar as applicable: | out in Part III which has not been pre | eviously | disclose | d in a return |
| (Note 2) | | | | |
| (i) all money due to the listed issuer in re- | spect of the issue of securities has be | een rece | ived by | it; |

all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock

all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

all the securities of each class are in all respects identical (Note 3);

(ii)

(iii)

(iv)

securities have been fulfilled;

| (v) | all-documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
|--------|---|
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |
| Remar | ks (if any): |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submit | tted by: Tricor Investor Services Limited |
| Title: | Branch Share Registrar (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.