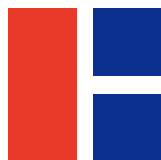


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ICO GROUP LIMITED

揚科集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1460)

**PRECAUTIONARY MEASURES FOR
THE EXTRAORDINARY GENERAL MEETING
TO BE HELD ON 9 APRIL 2020**

Reference is made to the circular (the “**Circular**”) and notice (the “**Notice**”) of the Extraordinary General Meeting (the “**EGM**”) of ICO Group Limited (the “**Company**”) both dated 28 February 2020, the form of proxy (the “**Proxy Form**”) and the announcement of the Company dated 18 March 2020 (the “**Announcement**”), regarding the EGM of the Company to be held at Unit 2602–03, 26/F., BEA Tower, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon, Hong Kong, at 10:00 a.m. on Thursday, 9 April 2020. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular and the Notice.

According to the Joint Statement in relation to General Meetings in light of the Prevention and Control of Disease (Prohibition on Group Gathering) Regulation (Chapter 599G of the Laws of Hong Kong) (the “**Regulation**”) dated 1 April 2020 issued by SFC and the Stock Exchange and the legal advice sought by the Company, the EGM is viewed to be exempted under Paragraph 11 of Schedule 1 of the Regulation.

Save as detailed below, the information set out in the Circular, Notice, Proxy Form and the Announcement, including the date, venue and time of the EGM, the purposes of the EGM and the resolutions to be considered at the EGM remain unchanged.

In view of the ongoing Novel Coronavirus (COVID-19) epidemic and recent requirements for prevention and control of its spread by the government of Hong Kong, the Company strongly recommends Shareholders to exercise their voting rights by appointing the Chairman of the EGM as their proxy to vote on the relevant resolutions at the EGM as an alternative to attending the EGM in person. Shareholders who choose to do so should take action as soon as possible to ensure the proxy instructions reach our Hong Kong branch share registrar not less than 48 hours before the time fixed for holding the EGM.

The Proxy Form is attached to the Circular for registered Shareholders. Alternatively, the Proxy Form can be downloaded (<https://www1.hkexnews.hk/listedco/listconews/sehk/2020/0228/2020022800037.pdf>). If you are not a registered Shareholder (if your Shares are held via banks, brokers, custodians or the Hong Kong Securities Clearing Company Limited), you should consult directly with your banks or brokers or custodians (as the case may be) to assist you in the appointment of a proxy.

Shareholders are further reminded that the Company will implement the following measures at the EGM, including:

- compulsory body temperature checks (any person with fever, respiratory symptoms or a body temperature of over 37.3 degree Celsius will not be permitted access to the meeting venue)
- request of wearing of surgical face masks throughout the meeting and not wearing surgical face masks will not be permitted access to the meeting venue
- hand sanitizer will be provided
- no distribution of corporate gifts and no refreshments will be served
- other safety measures as appropriate

Shareholders are advised to contact the Company if they have any questions about the relevant resolutions, or about the Company or any matters for communication with the Board as early as possible before the EGM date, via below contact methods. The Company will reply as soon as practicable.

Email: info@1460.hk
Telephone: (852) 2137 7590
Fax: (852) 2137 7591

If Shareholders have any questions relating to the EGM, please contact Union Registrars Limited, the Company's Hong Kong branch share registrar and transfer office as follows:

Address: Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King's Road,
North Point, Hong Kong
Telephone: (852) 2849 3399
Fax: (852) 2849 3319

By order of the Board
ICO Group Limited
Lee Cheong Yuen
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 2 April 2020

As at the date of this announcement, the executive directors of the Company are Mr. Lee Cheong Yuen, Mr. Chan Kwok Pui and Mr. Tam Wing Yuen; the non-executive directors of the Company are Mr. Tam Kwok Wah, Ms. Tuon Wai Man and Mr. Tso Hon Sai Bosco; and the independent non-executive directors of the Company are Dr. Cheung Siu Nang Bruce, Mr. Ko Sebastian Yat Fung and Ms. Kam Man Yi Margaret.

* *For identification purposes only*