

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2020				
To : Hong Kong Exchanges and Cle	aring Limited				
Name of Issuer Date Submitted Huifu Pa 03/04/20	yment Limited 20				
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>1806</u> Descr	iption :	Ordinary	shares		
Balance at close of preceding	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
month	3,800,000,000	0.0001	380,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,800,000,000	0.0001	380,000		
(2) Stock code : N/A Descr	iption :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	າ				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares						
Stock code : N/A Descript	ock code : N/A Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		_				
Balance at close of the month _						
3. Other Classes of Shares						
Stock code : N/A Descript	tion :	N/A	1			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_						
Increase/(decrease)		_				
Balance at close of the month						

Total authorised share capital at the end of the month (HK\$): 380,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,292,365,242	N/A	N/A	N/A		
		14/71				
Increase/ (decrease)						
during the month	1,230,392	N/A	N/A	N/A		
Balance at close of						
the month	1,293,595,634	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and Movement during the month					thereto	as at close of the
(dd/mm/yyyy) and _		wovernent dun	ng me monu		-	month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share o						
Exercise period:	ption scheme	adopted by Sil	arenoiders of	1 00/0 1/2014		
10 Years						
Exercise price:						
US\$0.18						
Ordinary shares	0	1,230,392	0	0	1,230,392	43,112,605
(Note 1)						
2. Pre-IPO share o	ption scheme	adopted by sh	areholders oı	n 18/12/2017		
Exercise period:						
10 Years						
Exercise price: US\$0.5458						
Ordinary shares	0	0	0	60,000	0	79,042,600
(Note 1)						
3. Pre-IPO share o	ption scheme	adopted by sha	areholders oı	n 20/01/2018		
Exercise period:	-					
10 Years						
Exercise price:						
<u>US\$0.7846</u>						
Ordinary shares	0	0	0	0	0	91,972,053
(Note 1)						
4. Pre-IPO share o	ption scheme	adopted by sha	areholders oı	n 20/01/2018		
Exercise period:	•					
10 Years						
Exercise price:						
HK\$7.50						
Ordinary shares	0	0	0	0	0	23,150,062
(Note 1)						
		Tota	al A. (Ordin	nary shares)	1,230,392	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised of	during the mo	nth from exerc	•	,		
of options (US\$)				221,470.56		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /	\				
3. N/A	(/ /)				
<u> </u>						
						_
(/ /)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)			•			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		T	/ / ^	.m., ob = == = \	N1/A	
		Total E		ary shares) ce shares)	N/A N/A	_
			•	ther class)	N/A	_
			` -	/ <u></u>		_

Convertibles (i.e. Convertible	into Shares of th	<u>ne Issuer whi</u>	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	- - 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
-	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(
Otaal as la ("Clata I)	_ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina (Preferen	ary shares) nce shares)	N/A N/A	_
				other class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. <u>N</u>/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/mmyyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								1471
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	, ,	, ,		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)		/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) (28/05/2019)) <u>Nil</u>	Nil
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
		Olaca of above				
		Class of shares issuable (Note 1)				
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10. Other (Please specify) At prid	ce : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)_	N/A	N/A
		Total E. ((Ordinary s	share	es) N/A	
		· · · · · · · · · · · · · · · · · · ·	reference s	share	es) N/A	
			(Other	r clas	ss) N/A	
Total increase / (decrease	e) in ordinary shares du	ring the month (i.e. Total	of A to E):	(1) 1.230),392
	,, e.aa., e.iaee aa.	and menun (ner retain	- 0.7.1 .0 = 7.	(2	, 	
Total increase / (decrease	e) in preference shares	during the month (i.e. To	otal of A to		,N	
Total increase / (decrease E):		=			N	
(These figures should be a Capital").)	the same as the releval	nt figures under II above	e ("Moveme	ents i	in Issued Shai	re e

ľ

Title:

IV. C	onfirmations
issue publi	hereby confirm to the best knowledge, information and belief that, in relation to each of the securities ed by the issuer during the month as set out in Part III which has not been previously disclosed in a return ished under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, far as applicable:
(Not	re 2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	arks (if any):
Subm	nitted by: Jin Yuan

Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.