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**勒泰集團有限公司**  
**LERTHAI GROUP LIMITED**

*(Incorporated in Hong Kong with limited liability)*  
(Stock Code: 112)

**REQUISITION FOR AN EXTRAORDINARY GENERAL MEETING  
TO APPOINT DIRECTORS**

This announcement is made by Lerthai Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) in accordance with Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) concerning disclosure of inside information and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Main Board of the Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 21 January 2020 in relation to, among others, the appointment of receivership over the Charged Shares and the announcement of the Company dated 11 March 2020 in relation to the Requisition (“**Announcements**”). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announced that the receiver has taken possession of China Lerthai Commercial Real Estate Holdings Limited (“**China Lerthai**”) on 11 March 2020 and the Company has received a written requisition dated 2 April 2020 from China Lerthai and the Receivers, purportedly holding of 254,055,888 and 416,278,110 shares in the capital of the Company respectively. As above, the equity shareholding of China Lerthai representing 23.7% of the paid up capital of the Company is included in the share interest of the Receivers representing 38.8% of the paid up capital of the Company.

China Lerthai, being a registered holder of 53,606,000 shares which represents 5.00% of the paid up capital of the Company, has requested the Company to convene an extraordinary general meeting (“**EGM**”) for the purpose of considering and, if thought fit, passing with or without modification the following resolutions (“**Purported Requisition**”):

1. the number of directors of the Company be increased from 5 to 7;
2. Chan Ho Yin (also known as Michael Chan) be appointed as non-director of the Company with immediate effect; and
3. Chi Lai Man Jocelyn be appointed as non-director of the Company with immediate effect.

Pursuant to Section 566 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (“**Company Ordinance**”), Shareholder(s) representing at least 5 per cent of the total voting rights of all shareholders having a right to vote at general meetings can make a request to call a general meeting.

Pursuant to Section 567 of the Companies Ordinance, Directors must call the EGM within 21 days after the date on which they become subject to the requirement and the EGM must be held on a date not more than 28 days after the date of the notice convening the meeting. If the Directors do not do so, the shareholders who requested the meeting, or any of them representing more than one half of the total voting rights of all of them, may themselves convene a general meeting pursuant to Section 568 of the Companies Ordinance, but the meeting must be called for a date not more than 3 months after the date on which the Directors become subject to the requirement to call a general meeting.

The Board is seeking advice as to the appropriate course of action. Further announcement will be made as and when appropriate.

By order of the Board  
**Lerthai Group Limited**  
**Yang Longfei**  
*Chairman and Chief Executive Officer*

Hong Kong, 3 April 2020

*As at the date of this announcement, the executive Directors are Mr. Yang Longfei and Ms. Zhang Yan, the non-executive Director is Mr. Yang Shao Ming, and the independent non-executive Directors are Mr. Wong Hon Kit, Mr. Wong Tat Keung and Ms. Chan Lai Ping.*