

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy): _	31/03/2020			
To: Hong Kong Exchanges and	l Clearing Lim	ited			
Name of Issuer Date Submitted	BBI Life Sci 03/04/2020	ences Corpora	ation		_
I. Movements in Authorised Sha	are Capital				
1. Ordinary Shares					
(1) Stock code : <u>1035</u>	Description :	Ordinar Ordinar	y Shares		
Balance at close of preceding m	nonth	o. of ordinary shares	Par value (HK\$)	Authorised sha	
		,000,000,000	0.01	20,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		,000,000,000	0.01	20,000,000	
(2) Stock code: N/A	Description :	: <u>N/A</u>			
	No	o. of ordinary shares	Par value (State currency)	Authorised sha (State curr	
Balance at close of preceding m	nonth				
Increase/(decrease)					

Stock code:	N/A	Descriptio	on: N/A		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding mo	onth			
Increase/(decrease	e)	_		_	
Balance at close o	of the month				
3. Other Classe	s of Shares				
3. Other Classe Stock code:	s of Shares N/A	Descriptio	on: <u>N/A</u>		
			on: N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code:	N/A of preceding mo		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	
_	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month				
_	558,346,583	N/A	N/A	N/A
Increase/ (decrease) during				
the month	2,136,040	N/A	N/A	N/A
Balance at close of the month	560,482,623	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable I. Pre-IPO Share Option Schemes adopted on 2014/1/16 and modified on 17/01/2014 Exercise Price: HKS1.1 Ordinary shares (Note 1) 2. Share Option Scheme adopted on 24/04/2018 Exercise Price: HKS3.23 Ordinary shares Nil Nil Nil Nil Nil Nil Nil Nil 1,530,20 (Note 1) 3. Share Option Scheme adopted on 24/04/2018 Exercise Price: HKS3.23 Ordinary shares Nil 782,040 Nil Nil Nil Nil 1,530,20 (Note 1) 3. Share Option Scheme adopted on 08/12/2014 Granted on 24/04/2018 Exercise Price: HKS3.23 Ordinary shares Nil 782,040 Nil Nil Nil 1,530,20 (Note 1) 3. Share Option Scheme adopted on 08/12/2014 Granted on 07/09/2018 Exercise Price: HKS3.89	Particulars of share						
approval date (dd/mm/yyyy) and class of shares issuable						of issuer issued	of issuer which
approval date (dd/mm/yyyy) and class of shares issuable	including EGM					during the month	may be issued
Class of shares Sisuable Granted Exercised Cancelled Lapsed			Movement di	iring the month		pursuant thereto	pursuant thereto
Issuable Granted Exercised Cancelled Lapsed	(dd/mm/yyyy) and		Wio veillent de	aring the month		_ *	as at close of the
1. Pre-IPO Share	class of shares						month
Option Schemes adopted on 2014/1/16 and modified on 04/09/2014 Granted on 17/01/2014 Exercise Price: HK\$1.1 Ordinary shares Nil Nil Nil Nil Nil Nil Nil Nil 2. Share Option Scheme adopted on 08/12/2014 Granted on 24/04/2018 Exercise Price: HK\$3.23 Ordinary shares Nil 782,040 Nil Nil Nil Nil 1,530,20 (Note I) 3. Share Option Scheme adopted on 08/12/2014 Granted on 08/12/2014 Granted on 18/10/2018 Exercise Price: HK\$3.89	issuable	Granted	Exercised	Cancelled	Lapsed		
adopted on 2014/1/16 and modified on 04/09/2014 Granted on 17/01/2014 Exercise Price: HKS1.1 Ordinary shares Nil Nil Nil Nil Nil Nil Nil Nil Ordinary shares Nil Nil Nil Nil Nil Nil 2. Share Option Scheme adopted on 08/12/2014 Granted on 24/04/2018 Exercise Price: HKS3.23 Ordinary shares Nil 782,040 Nil Nil Nil Nil 1,530,20 (Note 1) 3. Share Option Scheme adopted on 08/12/2014 Granted on 07/09/2018 Exercise Price: HKS3.89	1. Pre-IPO Share				•		
2014/1/16 and modified on 04/09/2014 Granted on 17/01/2014 Exercise Price: HK\$1.1 Ordinary shares Nil	Option Schemes						
2014/1/16 and modified on 04/09/2014 Granted on 17/01/2014 Exercise Price: HK\$1.1 Ordinary shares Nil	adopted on						
Odd/09/2014 Granted on 17/01/2014 Exercise Price: HKS1.1 Ordinary shares Nil N							
Granted on 17/01/2014 Exercise Price: HK\$1.1 Ordinary shares Nil N	modified on						
Granted on 17/01/2014 Exercise Price: HK\$1.1 Ordinary shares Nil N	04/09/2014						
17/01/2014 Exercise Price: HK\$1.1 Ordinary shares Nil							
Exercise Price: HK\$1.1 Ordinary shares Nil N							
HK\$1.1							
Ordinary shares Nil							
2. Share Option Scheme adopted on 08/12/2014 Granted on 24/04/2018 Exercise Price: HK\$3.23 Ordinary shares Nil 782,040 Nil Nil Nil 1,530,20 (Note 1) 3. Share Option Scheme adopted on 08/12/2014 Granted on 07/09/2018 Exercise Price: HK\$3.89		Nil	Nil	Nil	Nil	Nil	Nil
2. Share Option Scheme adopted on 08/12/2014 Granted on 24/04/2018 Exercise Price: HK\$3.23 Ordinary shares Nil 782,040 Nil Nil Nil 1,530,20 (Note 1) 3. Share Option Scheme adopted on 08/12/2014 Granted on 07/09/2018 Exercise Price: HK\$3.89		-			-		_
Scheme adopted on 08/12/2014 Granted on 07/09/2018 Exercise Price: HK\$3.89	Scheme adopted on 08/12/2014 Granted on 24/04/2018 Exercise Price: HK\$3.23 Ordinary shares	Nil	782,040	<u>Nil</u>	Nil	<u>Nil</u>	1,530,200
	Scheme adopted on 08/12/2014 Granted on 07/09/2018 Exercise Price:						
Ordinary shares Nil Nil Nil Nil Nil Nil Nil Nil	Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	(Note 1)						

4. Share Option Scheme adopted on 08/12/2014						
Granted on 29/04/2019						
Exercise Price: HK\$2.48						
Ordinary shares	Nil	1,354,000	Nil	Nil	Nil	40,000
(Note 1)						
Total funds raised du	uring the mont	h from exercise o	(Pres	rdinary shares) ference shares) (Other class)	N/A	
(State currency)	S			IK\$5,883,909.20		

Convertibles (i.e. Convertible in	nto Shares of the Iss	suer which are to	be Listed)		No. of new	No. of new
lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C (Ordin	nary shares) Nil		
		`.	(Prefere	hary shares) $\frac{\text{Nil}}{\text{N/A}}$ Some shares) $\frac{\text{N/A}}{\text{N/A}}$	Λ	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ulali (ander Share Option Schemes)		
Full pa	articulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
			-
3.	N/A		
	shares (Note 1)		
			-
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Culti duss)	1011	

_	Other Movements in I	ssued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend	At price : State currency ———	(Note 1) Issue and allotment	(/ /)		
		currency	date: (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	21/4
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	/-	
						N/A	N/A

	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable _ (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
10	Other	At price. State	Class of shares issuable(Note 1)		-		
10.	(Please specify)	At price : State currency	date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
			(Prefe	linary sharence sharence (Other c	ares)	N/A	
Т	Total increase / (decrease)	in ordinary shares during th	ne month (i.e. Total of A to E):	((1)	2,136,04	10
				((2)	N/A	
T	otal increase / (decrease)	in preference shares during	the month (i.e. Total of A to E):			N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by: Wang Qisong	
Title: Executive Director (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.