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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

ANNOUNCEMENT OFFER FOR THE PROPOSED TRANSACTION

Reference is made to the announcement of Goldin Financial Holdings Limited (the “**Company**”) dated 19 March 2020 (the “**Announcement**”) in relation to the Offer for the Proposed Transaction to acquire the entire equity interests of an indirect wholly-owned subsidiary of the Company which indirectly holds the land use right relating to the piece of land parcel known as New Kowloon Inland Lot 6591, located at Kai Tak Area 4B Site 4, Kai Tak, Kowloon. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that the Company accepted the Offer as disclosed in the Announcement. The Company is currently in consultation with the relevant party for the compliance of the Proposed Transaction.

The Company will make further announcement(s) in pursuance to the Listing Rules, as and when appropriate and necessary.

General

The Proposed Transaction may or may not be concluded. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Goldin Financial Holdings Limited
高銀金融（集團）有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 6 April 2020

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the Executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the Independent Non-executive Directors respectively.

* For identification purposes only