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Greenway Mining Group Limited

信盛礦業集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2133)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting of Greenway Mining Group Limited (the “**Company**”) dated 3 April 2020 (the “**AGM Notice**”) which sets out the resolutions to be considered by shareholders of the Company at the annual general meeting to be held at The Function Room 3, 2/F, The Harbourview, 4 Harbour Road, Wanchai, Hong Kong on Friday, 8 May 2020 at 10:30 a.m. (the “**AGM**”). This supplemental notice shall be read together with the AGM Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM, which will be held as originally scheduled, will consider and, if thought fit, pass the following ordinary resolution in addition to the resolutions set out in the AGM Notice:

ORDINARY RESOLUTION

6. “**THAT** conditional upon the passing of resolutions set out in paragraphs 4 and 5 of the AGM Notice convening the AGM, the general mandate referred to in the resolution set out in paragraph 4 of the AGM Notice be and is hereby extended by the addition to the total number of shares of the Company which may be allotted and issued or agreed conditionally or unconditionally to be allotted and issued by the directors of the Company (the “**Directors**”) pursuant to such general mandate of the number of shares repurchased by the Company pursuant to the mandate referred to in resolution set out in paragraph 5 of the AGM Notice, provided that such amount shall not exceed 10% of the total number of the issued shares of the Company as at the date of passing of this resolution.”

By Order of the Board
Greenway Mining Group Limited
Lei Dejun
Executive Director

Hong Kong, 7 April 2020

As at the date of this announcement, the Board comprises Mr. Lei Dejun as executive Director; Mr. Yin Bo, Mr. Chan Suk Ching and Mr. Zhang Yonghua as non-executive Directors; and Mr. Ma Shirong, Mr. Chi Hongji and Mr. Dong Tao as independent non-executive Directors.

**For identification purpose only*