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## **INNER MONGOLIA ENERGY ENGINEERING CO., LTD.**

### **內蒙古能源建設投資股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01649)**

## **ADDITIONAL RESUMPTION GUIDANCE**

Reference is made to the announcements of Inner Mongolia Energy Engineering Co., Ltd. (the “**Company**”) dated:

- a. 26 February 2019, 23 August 2019, 5 December 2019 and 13 March 2020 in relation to the investigation on Lu Dangzhu, ex-chairman of the Company, conducted by the disciplinary investigation and supervision authority and the follow-up matters, including the major findings of the independent forensic review conducted by PricewaterhouseCoopers Management Consulting (Shanghai) Limited (the “**Investigation**”);
- b. 18 March 2019 in relation to the trading suspension in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”);
- c. 10 May 2019 in relation to the first resumption guidance for the Company from the Stock Exchange dated 30 April 2019; and
- d. 9 September 2019 in relation to the second resumption guidance for the Company from the Stock Exchange dated 5 September 2019.

According to the first resumption guidance for the Company from the Stock Exchange dated 30 April 2019, the Company is required to, among other things, complete an appropriate independent investigation to address the audit issues identified by the Company’s auditor and take appropriate remedial actions; and inform the market of financial results and other material information of the Company for the shareholders and investors to appraise the Company’s position. On 5 September 2019, the Company received the second resumption guidance from the Stock Exchange. The Company shall demonstrate that there is no reasonable regulatory concern about management integrity and/or the integrity of any persons with substantial influence over the Company’s management and operations, which will pose a risk to investors and damage market confidence before resumption.

On 3 April 2020, the Company received a letter from the Stock Exchange (the “**Letter**”), in which the Stock Exchange set out the following additional resumption guidance for the Company based on the development of the Investigation: (1) conduct an independent internal control review and demonstrate that the Company has in place adequate internal controls and procedures to comply with the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”); and (2) demonstrate that all directors of the Company meet a standard of competence commensurate with their position as directors of a listed issuer to fulfill duties of skill, care and diligence as required under Rules 3.08 and 3.09 of the Listing Rules.

The Company must comply with its obligations under the Listing Rules before trading in its securities is allowed to resume.

The Company will issue further announcement(s) to shareholders and investors in a timely manner based on the development of the above matter.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 18 March 2019 and will remain suspended until further notice, pending the publication of the 2018 annual results of the Company subject to relevant investigation results and subsequent necessary further actions.

**Potential investors and shareholders of the Company should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Inner Mongolia Energy Engineering Co., Ltd.**  
**Niu Jirong**  
*Chairman*

Inner Mongolia, PRC, 8 April 2020

*As at the date of this announcement, the executive directors of the Company are Mr. NIU Jirong, Mr. CHAO Ketu and Mr. LIU Lisheng; the non-executive director of the Company is Mr. CHEN Ming; and the independent non-executive directors of the Company are Mr. YUE Jianhua and Mr. DUAN Guiying.*