河南金馬能源股份有限公司
HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

NOTICE OF BOARD MEETING

Henan Jinma Energy Company Limited (the "**Company**") hereby announces that a meeting of the board of directors (the "**Board**") of the Company will be held on Thursday, 23 April 2020 for, inter alia, the following purposes:

1. to consider and, if appropriate, approve the audited consolidated financial statements of the Company and the auditors' report for the year ended 31 December 2019; and

2. to transact any other business.

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 9 April 2020

As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors of the Company are Mr. HU Xiayu, Mr. QIU Quanshan and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. ZHENG Wenhua, Mr. LIU Yuhui and Mr. WU Tak Lung.