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(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01862)

## VOLUNTARY ANNOUNCEMENT FULL REDEMPTION OF 7.75% SENIOR NOTES DUE 2020 (STOCK CODE: 5419)

This is a voluntary announcement made by Jingrui Holdings Limited (the "Company").

Reference is made to the announcements of the Company dated 12 April 2017, 9 January 2020, 13 March 2020 and 26 March 2020 in relation to the Company's 7.75% senior notes due 2020 (the "Notes").

On 12 April 2020, the Notes matured. The Company has redeemed the Notes in full in accordance with the terms and conditions of the Notes. Upon completion of the redemption, the Notes will be cancelled.

By order of the Board

Jingrui Holdings Limited

Yan Hao Chen Xin Ge

Co-chairmen

Hong Kong, 14 April 2020

As at the date of this announcement, the Board of Directors of the Company comprises Yan Hao, Chen Xin Ge, Xu Hai Feng and Chen Chao, as executive Directors; Han Jiong, Qian Shi Zheng and Lo Wing Yan William, as independent non-executive Directors.

\* For identification purpose only