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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

CLARIFICATION ANNOUNCEMENT

CITIC Securities Company Limited (the “**Company**”) noticed certain press speculation today in relation to the possible merger between the Company and CSC Financial Co., Ltd.

The board of directors of the Company (the “**Board**”) hereby announces that as at the date of this announcement, the Company is not aware of any related information regarding the above-mentioned press speculation, and does not have any information that should be disclosed but has not been disclosed.

The Company reminds investors to only refer to the announcements published or to be published by the Company officially for any information relating to the Company. Investors are advised to make rational investments and be reminded of the risks involved. The Company is grateful for investors’ continuous care and concern about the Company.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
14 April 2020

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. ZHOU Zhonghui.