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香港金融集團

HONG KONG FINANCE INVESTMENT HOLDING GROUP LIMITED
香港金融投資控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

**TERMINATION OF MAJOR AND
CONNECTED TRANSACTION IN RELATION TO
ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF
THE TARGET COMPANY AND ASSIGNMENT OF
THE SHAREHOLDER'S LOAN INVOLVING THE ISSUE OF
CONVERTIBLE BOND UNDER SPECIFIC MANDATE**

Reference is made to the announcement of Hong Kong Finance Investment Holding Group Limited (the “**Company**”) dated 6 April 2020 in relation to the Acquisition (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless otherwise stated.

On 16 April 2020, the parties to the Agreement mutually agreed not to proceed with the Acquisition and entered into a termination agreement on the same day to terminate the Agreement with immediate effect.

The parties to the Agreement decided not to proceed with the Acquisition due to commercial reasons after due and careful consideration of all circumstances regarding the Acquisition.

The Directors believe that the termination of the Agreement shall have no material adverse impacts on the business, operations and financial position of the Group.

By order of the Board
Hong Kong Finance Investment Holding Group Limited
Dr. Hui Chi Ming, G.B.S., J.P.
Chairman

Hong Kong, 16 April 2020

As at the date of this announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the senior consultants of the Company comprise Dr. Wang Tao, Mr. Fu Chenyu and Mr. Lalaharisaina Joelivalerien; the Board comprises eight executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Dr. Chui Say Hoe, Mr. Xu Jun Jia, Mr. Cao Yu, Mr. Ren Qian, Mr. Lam Kwok Hing, M.H., J.P. and Mr. Nam Kwok Lun; and four independent non-executive Directors, namely, Mr. Chan Tsang Mo, Mr. Ngan Kam Biu, Stanford, Mr. Tam Chak Chi and Mr. Ma Kin Ling.