利記控股有限公司
LEE KEE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 637)

Profit Warning –
Supplemental Announcement

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the profit warning announcement (the "**Profit Warning Announcement**") issued by Lee Kee Holdings Limited (the "Company", and together with its subsidiaries, the "Group") dated 9th April 2020 regarding the expected loss for the year ended 31st March 2020 (the "Year").

The board of directors of the Company wishes to further inform the shareholders of the Company and investors that, based on the preliminary assessment of the Group's latest unaudited management accounts and current information available, it is expected that the loss attributed to equity shareholders of the Company for the Year will range between approximately HK$110 million and HK$130 million which is higher than the loss attributed to equity shareholders of the Company of around HK$86 million for the year ended 31st March 2019. The range of expected loss for the Year is derived with reference to (i) the Group's latest unaudited management accounts and current information available; and (ii) the impairment loss estimated by the Group, of which the final amount of the impairment loss will be subject to discussion between the Company and the auditors of the Company. The main reasons for the increase in loss for the Year has been disclosed in the Profit Warning Announcement.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan Clara, Mr. CHAN Ka Chun Patrick, Ms. OKUSAKO CHAN Pui Shan Lillian, Mr. CHUNG Wai Kwok Jimmy, Mr. HO Kwai Ching Mark * and Mr. TAI Lun Paul*.*

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 17th April, 2020

** Independent Non-Executive Directors*