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**PEACE MAP HOLDING LIMITED**

**天下圖控股有限公司**

*(In Liquidation)*

*(incorporated in Cayman Islands and continued in Bermuda with limited liability)*

**(Stock code: 402)**

### **DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements of Peace Map Holding Limited (the “**Company**”) dated 27 March 2020 and 30 March 2020 (the “**Announcements**”) in relation to the Proposed Restructuring. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

### **DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Announcements, the Circular containing, among others, further details of (i) the Capital Reorganisation; (ii) the Creditors Scheme and the Special Deal; (iii) the Acquisition; (iv) the Share Offer; (v) the appointment of the Proposed Directors; (vi) the adoption of New Share Option Scheme; (vii) the adoption of the New Memorandum of Continuance and New Bye-laws; and (viii) the application for Whitewash Waiver, was required under Rule 8.2 of the Takeovers Code to be despatched to the Shareholders on or before 17 April 2020.

As the Company is in the progress of preparing the New Listing Application which is expected to be submitted in May 2020 and further time is required for obtaining the approval of the New Listing Application by the Listing Committee. Accordingly, an application has been made by the Company to the Executive, for a waiver from strict compliance with the requirement of Rule 8.2 of the Takeovers Code and the Executive has indicated that it is minded to grant consent to extend the deadline for the despatch of the Circular to 18 September 2020.

Further announcement(s) setting out the progress of the Proposed Restructuring will be made by the Company as and when appropriate and in accordance with the relevant requirements of the Takeovers Code and the Listing Rules.

## CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 13 August 2018 and will remain suspended until further notice.

**Shareholders who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board of  
**Peace Map Holding Limited**  
(In Liquidation)

**David Yen Ching Wai,  
Anita So Kit Yee and  
Keiran Hutchison**

*Joint Liquidators*

*Acting as agents of the Company only and  
without personal liability*

Hong Kong, 17 April 2020

*As at the date of this announcement, the executive directors of the Company are Mr. WANG Zheng (Chief Executive Officer), Mr. LI Bin, Ms. MU Yan, Mr. LI Chengning and Mr. XU Jian (Chief Financial Officer) and the independent non-executive directors of the Company are Mr. ZHANG Songlin, Ms. LI Nan and Mr. XU Lei.*

*The Joint Liquidators, namely Mr. David Yen Ching Wai, Ms. Anita So Kit Yee and Mr. Keiran Hutchison, jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*