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中糧肉食控股有限公司
COFCO Meat Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01610)

**FURTHER ANNOUNCEMENT ON AUDITED ANNUAL RESULTS
FOR THE YEAR ENDED 31 DECEMBER 2019**

AUDITED CONSOLIDATED RESULTS

Reference is made to the announcement of COFCO Meat Holdings Limited (the “**Company**”) dated 24 March 2020, in relation to the unaudited annual results for the year ended 31 December 2019 (the “**Preliminary Announcement**”). Terms used herein shall have the same meanings as those defined in the Preliminary Announcement unless context requires otherwise.

The Board of the Company is pleased to announce that the Group’s auditor, Messrs. Deloitte Touche Tohmatsu, has completed its audit of the annual results of the Group for the year ended 31 December 2019 (“**2019 Results**”) in accordance with the Hong Kong Standards of on Auditing issued by the Hong Kong Institute of Certified Public Accountants. The 2019 Results contained in the Preliminary Announcement remain unchanged.

The financial figures in respect of the Group’s consolidated statement of financial position, consolidated statement of profit or loss and other comprehensive income and the related notes thereto for the year ended 31 December 2019, as set out in the Preliminary Announcement, have been agreed by the Group’s Auditor, Messrs. Deloitte Touche Tohmatsu to the amounts set out in the Group’s audited consolidated financial statements for the year as approved by the Board of the Directors on 20 April 2020. The work performed by Messrs. Deloitte Touche Tohmatsu in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants and consequently no assurance has been expressed by Messrs. Deloitte Touche Tohmatsu on the Preliminary Announcement or this further announcement.

FINAL DIVIDEND

The Board recommends the payment of a final dividend for 2019 in the amount of HK\$0.048 per share and in aggregate amount to approximately HK\$187 million (2018: HK\$0) per share to the shareholders of the Company. Subject to shareholders' approval at the forthcoming annual general meeting of the Company to be held on Tuesday, 2 June 2020 (the "AGM"), the final dividend will be paid on or around 31 July 2020 to the shareholders whose names appear on the register of members of the Company on 10 June 2020.

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from 28 May 2020 to 2 June 2020, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to ascertain shareholders' eligibility to attend and vote at AGM, all transfer forms for shares accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration before 4:30 p.m. on 27 May 2020.

In addition, the register of members of the Company will be closed from 8 June 2020 to 10 June 2020, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to qualify for the 2019 final dividend, all transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration before 4:30 p.m. on 5 June 2020.

By order of the Board
COFCO Meat Holdings Limited
Jiang Guojin
Chairman and executive Director

Beijing, PRC, 20 April 2020

As at the date of this announcement, the Board comprises Mr. Jiang Guojin as the chairman of the Board and the executive director, Mr. Xu Jianong as the executive director, Ms. Yang Hong, Mr. WOLHARDT Julian Juul, Dr. Cui Guiyong, Mr. Zhou Qi, Mr. Zhang Lei and Dr. Huang Juhui as non-executive directors, and Mr. Fu Tingmei, Mr. Li Michael Hankin, Mr. Lee Ted Tak Tai and Dr. Ju Jiandong as independent non-executive directors.