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**華融投資股份有限公司**

**HUARONG INVESTMENT STOCK CORPORATION LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2277)**

**DELAY IN DESPATCH OF  
CIRCULAR FOR MAJOR TRANSACTION  
GRANT OF WAIVER UNDER RULE 14.41(A) OF  
THE LISTING RULES**

Reference is made to the announcement of Huarong Investment Stock Corporation Limited (the “**Company**”) dated 27 March 2020 (the “**Announcement**”) in relation to the Second Supplemental Deed and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular containing, among other things, further information on the Second Supplemental Deed and the transactions contemplated thereunder (“**Circular**”) shall be despatched to the Shareholders within 15 business days after publication of the Announcement, being on or before 21 April 2020. As additional time is required for the Company to prepare and finalise, among other things, the financial information to be contained in the Circular, such as the working capital sufficiency of the Group, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of the date of despatch of the Circular to on or before 8 May 2020 (the “**Waiver**”).

The Board is pleased to announce that the Stock Exchange has granted the Waiver.

By order of the Board  
**Huarong Investment Stock Corporation Limited**  
**Yu Meng**  
*Chairman*

Hong Kong, 21 April 2020

*As at the date of this announcement, the executive Directors are Mr. Yu Meng, Mr. Xu Xiaowu and Mr. Chen Qinghua; and the independent non-executive Directors are Mr. Chan Kee Huen Michael, Mr. Tse Chi Wai and Dr. Lam Lee G.*