

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ANNOUNCEMENT UPDATE ON THE ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2019

Reference is made to the announcement of Digital China Holdings Limited (神州數碼控股有限公司*) (the “Company”) dated 30 March 2020 in relation to the unaudited final results of the Group for the year ended 31 December 2019 (the “2019 Results Announcement”). Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the 2019 Results Announcement.

AUDITOR’S AGREEMENT ON THE 2019 ANNUAL RESULTS

As stated in the 2019 Results Announcement, the annual results for the year ended 31 December 2019 (the “2019 Annual Results”) contained therein was not then yet agreed by the Company’s auditor as required under Rule 13.49(2) of the Listing Rules. The Company wishes to announce that on 25 April 2020, the Company has obtained the agreement from the Company’s auditor, SHINEWING (HK) CPA Limited (the “Shinewing”), on the 2019 Annual Results (including the financial figures in respect of the Group’s consolidated statement of profit or loss and other comprehensive income and statements of financial position and the related notes thereto) as set out in the 2019 Results Announcement. The 2019 Annual Results contained in the 2019 Results Announcement remain unchanged.

DATE OF AGM AND FINAL DIVIDEND

The Board resolved to propose to the shareholders of the Company (the “Shareholders”) in the forthcoming AGM on Tuesday, 30 June 2020 (the “AGM”) for the distribution of a final dividend of HK6.4 cents per share for the year ended 31 December 2019. The final dividend is expected to be paid on Monday, 20 July 2020 to the Shareholders whose names are listed in the register of members of the Company on Tuesday, 7 July 2020, in an aggregate of approximately HK\$105,202,000. The proposal for the distribution of the final dividend above is subject to the consideration and approval of the Shareholders at the AGM.

RECORD DATE FOR PROPOSED FINAL DIVIDEND

The proposed final dividend will be payable to the shareholders whose names appear on the register of members of the Company as at 4:30 p.m. on Tuesday, 7 July 2020. In order to qualify for the proposed final dividend, all transfer forms, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Abacus Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:30 p.m. on Tuesday, 7 July 2020 for registration.

CLOSURE OF THE REGISTER OF MEMBERS

The transfer books and register of members of the Company will be closed from Wednesday, 24 June 2020 to Tuesday, 30 June 2020 (both days inclusive), in order to determine the eligibility of the Shareholders to attend and vote at the AGM to be held on Tuesday, 30 June 2020. In order to qualify for attending and vote at the annual general meeting, all transfer forms, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Abacus Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4: 30 p.m. on Tuesday, 23 June 2020 for registration.

By Order of the Board
Digital China Holdings Limited
(神州數碼控股有限公司*)
GUO Wei
Chairman and Chief Executive Officer

Hong Kong, 25 April 2020

At the publication of this announcement, the Board comprises nine Directors namely:

Executive Directors: Mr. GUO Wei (Chairman and Chief Executive Officer) and Mr. LIN Yang (Vice Chairman)

Non-executive Directors: Mr. YU Ziping and Mr. PENG Jing

Independent Non-executive Directors: Mr. WONG Man Chung, Francis, Ms. NI Hong (Hope), Dr. LIU Yun, John, Ms. YAN Xiaoyan and Mr. KING William

Website: www.dcholdings.com

** For identification purpose only*