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(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00980)

**ANNOUNCEMENT
UPDATE ON PUBLICATION OF THE ANNUAL RESULTS OF
THE COMPANY
FOR THE YEAR ENDED 31 DECEMBER 2019 AND DESPATCH
OF ANNUAL REPORT**

AUDITOR'S AGREEMENT ON THE 2019 ANNUAL RESULTS

Reference is made to the announcement of Lianhua Supermarket Holdings Co., Ltd. (the **"Company"**) dated 31 March 2020 in relation to the unaudited annual results of the Company and its subsidiaries (together, the **"Group"**) for the year ended 31 December 2019 (the **"Preliminary Announcement"**). Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Preliminary Announcement.

As stated in the Preliminary Announcement, the Group's auditor, Messrs. Deloitte Touche Tohmatsu, has not fully completed the auditing process of the annual results of the Group for the year ended 31 December 2019 (the **"2019 Annual Results"**). The board of directors of the Company (the **"Board"**) is pleased to announce that on 26 April 2020, Messrs. Deloitte Touche Tohmatsu has completed the auditing process for the 2019 Annual Results and has agreed on the 2019 Annual Results (including the financial figures in respect of the Group's consolidated statement of profit or loss and other comprehensive income and statements of financial position and the related notes thereto) as set out in the Preliminary Announcement in accordance with the requirement of Rule 13.49(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **"Listing Rules"**).

The 2019 Annual Results contained in the Preliminary Announcement remain unchanged.

SCOPE OF WORK OF MESSRS. DELOITTE TOUCHE TOHMATSU

The figures in respect of the Group's consolidated statement of financial position, consolidated statement of profit or loss and other comprehensive income and the related notes thereto for the year ended 31 December 2019 as set out in the Preliminary Announcement have been agreed by the Group's auditor, Messrs. Deloitte Touche Tohmatsu, to the amounts set out in the Group's audited consolidated financial statements for the year as approved by the Board on 26 April 2020. The work performed by Messrs. Deloitte Touche Tohmatsu in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants and consequently no assurance has been expressed by Messrs. Deloitte Touche Tohmatsu on the Preliminary Announcement or this further announcement.

DESPATCH OF ANNUAL REPORT

The Board also wishes to announce that as more time is required for the finalization of the 2019 annual report of the Company (the “**Annual Report**”) after the completion of the auditing process, the Company will not be able to despatch the Annual Report to shareholders of the Company (the “**Shareholders**”) on or before 30 April 2020 in accordance with Rule 13.46(2)(a) of the Listing Rules. The Company expects to despatch the Annual Report to the Shareholders on or before 8 May 2020.

By order of the Board
Lianhua Supermarket Holdings Co., Ltd.
Hu Li-ping
Company Secretary

Shanghai, the People's Republic of China, 26 April 2020

As at the date of this announcement, the directors of the Company are:

Executive director: Xu Tao;

Non-executive directors: Ye Yong-ming, Xu Zi-ying, Xu Hong, Qian Jian-qiang, Zheng Xiao-yun, and Wong Tak Hung;

Independent non-executive directors: Xia Da-wei, Lee Kwok Ming, Don, Chen Wei and Zhao Xin-sheng.