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**NOTICE ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**AMTD GROUP COMPANY LIMITED**

(the "Company")

*(Incorporated in the British Virgin Islands with limited liability)*

**U.S.\$200,000,000 7.625 per cent. Senior Perpetual Securities  
(Stock code: 5222)**

**HKD1,445,000,000 6.30 per cent. Notes due 2020 extendable to 2021 or 2022  
(Stock code: 5283)**

**U.S.\$18,285,000 5.0 per cent. Notes due 8 March 2022  
(Stock Code: 5861)**

**U.S.\$150,000,000 5.0 per cent. Notes due 8 September 2022  
(Stock Code: 5876)**

**under the U.S.\$1,000,000,000 Medium Term Note Programme**

AMTD International Inc. ("AMTD International") (NYSE: HKIB; SGX: HKB), a subsidiary of the Company, a leading Hong Kong-headquartered comprehensive financial institution, announces that its estimated net profit for the year ended December 31, 2019 will increase by not less than 50% as compared to that for the year ended December 31, 2018.

AMTD International and its auditors are in the process of finalizing its annual results for the year ended December 31, 2019 and the information contained in this announcement is based on the existing views of the management of AMTD International.

**About AMTD International Inc.**

AMTD International Inc. (NYSE: HKIB; SGX: HKB) is a leading Hong Kong-headquartered comprehensive financial institution, which connects companies and investors from Asia, including China and Hong Kong as well as the ASEAN markets with global capital markets. Its comprehensive one-stop financial service solutions strategy addresses different clients' diverse and inter-connected financial needs across all phases of their life cycles. Leveraging its deep roots in Asia and its unique eco-system — the "AMTD SpiderNet" — AMTD International is uniquely positioned as an active super-connector between clients, business partners, investee companies, investors and, the East and the West. For more information,

please visit [www.amtdinc.com](http://www.amtdinc.com) or follow us on Twitter at “@AMTDGroup.”

By Order of the Board  
**AMTD GROUP COMPANY LIMITED**  
**Calvin Choi**  
Chairman

27 April 2020

*As at the date of this announcement, the directors of the Company are Mr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus (Executive Vice Chairman), Mr. GAO, Yu and Dr. Feridun Hamdullahpur.*