比亞迪電子(國際)有限公司
BYD ELECTRONIC (INTERNATIONAL) COMPANY LIMITED
(incorporated in Hong Kong under the Companies Ordinance with limited liability)
(Stock code: 285)

POSITIVE PROFIT ALERT

This announcement is made by BYD Electronic (International) Company Limited (the "**Company**" and together with its subsidiaries, collectively referred to as the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders and potential investors of the Company that based on the information about the Group currently available to the Company, it is expected that the profit attributable to the shareholders of the Company for the six months ended 30 June 2020 will increase by no less than 280% compared with the six months ended 30 June 2019 (for the six months ended 30 June 2019: the profit attributable to the shareholders of the Company of RMB575,199,000).

The Board considers that the Group's share in major customers continues to increase, which facilitates the significant expansion of the business scale. At the same time, the achievements of importing new components projects have appeared. The products, such as glass and ceramics, witness a rapid increase in shipments. It is expected that the profitability will increase significantly in the second quarter, and the operation margin will greatly improve. In addition, the mask production of the Group is also expected to provide positive contribution to the sales revenue and profitability of the Group.

The Board hereby restates that this announcement and the figures above (excluding the profit attributable to shareholders of the Company for the six months ended 30 June 2019) are only based on the preliminary assessment on the information currently available to the Group.

The detailed results of the Group for the six months ended 30 June 2020 are expected to be announced by the end of August 2020, which may differ from the forecast figures and information provided in this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
BYD Electronic (International) Company Limited
WANG Nian-qiang
Director

Hong Kong, 28 April 2020

As at the date of this announcement, the Board consists of Mr. WANG Nian-qiang and Mr. JIANG Xiang-rong being the executive directors, Mr. WANG Chuan-fu and Mr. WANG Bo being the non-executive directors and Mr. CHUNG Kwok Mo John, Mr. Antony Francis MAMPILLY and Mr. QIAN Jing-jie being the independent non-executive directors.