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Yi Hua Holdings Limited

益華控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2213)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 24 April 2020 (the “**Announcement**”) in relation to, among others, updates on the High Court Proceedings. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that the Summary Judgment applied by Bondholder 3 against the Company and as granted by the Court of First Instance of the High Court of the Hong Kong Special Administrative Region on 14 April 2020 shall be: “for the sums of (i) HK\$47,577,160.81, being the outstanding principal; (ii) HK\$5,094,571.30, being the interest on the above outstanding principal for the period from 19 April 2019 to 3 September 2019; and (iii) the interest on the above outstanding principal of HK\$47,577,160.81 at the contractual rate of 2% per month from 4 September 2019 until repayment, and costs, respectively.”

Save as disclosed above, all other information in the Announcement shall remain unchanged.

By order of the Board

Yi Hua Holdings Limited

Chen Jianren

Chairman and Executive Director

Hong Kong, 28 April 2020

As at the date of this announcement, the executive Directors are Mr. Chen Jianren, Mr. Fan Xinpei, Mr. Leung Wai Kwan, Mr. Wei Chaoling, Mr. Tse Wing York and Mr. Deng Zhipeng; the non-executive Director is Mr. Chen Daren; and the independent non-executive Directors are Mr. Zeng Zhiyi, Mr. Tong I Tony, Mr. Chong Ning and Mr. Huang Jianhang.