

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and is not an invitation or offer to sell or acquire or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such invitation, offer, acquisition, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.*

*Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. Neither this announcement nor any copy hereof may be taken into or distributed in the United States. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended, or with any securities regulatory authority of any state of the United States or other jurisdiction and may not be offered or sold in the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the United States Securities Act of 1933, as amended, and applicable state or local securities laws. No public offer of securities is to be made in the United States.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Xiaomi Best Time International Limited**  
*(incorporated in Hong Kong with limited liability)*

**US\$600 MILLION 3.375% SENIOR NOTES DUE 2030**  
**(the “Notes”)**  
**(Stock Code: 40209)**

**unconditionally and irrevocably guaranteed by**



**XIAOMI CORPORATION**  
**小米集团**

*(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1810)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**Goldman Sachs (Asia) L.L.C.**

**J.P. Morgan**

**Morgan Stanley**

*Joint Lead Managers and Joint Bookrunners*

**Bank of China**

**China International  
Capital Corporation**

**ICBC International**

**CCB International**

**AMTD**

**Barclays**

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum relating thereto dated April 22, 2020. The listing of and permission to deal in the Notes is expected to become effective on or about May 4, 2020.

Hong Kong, May 3, 2020

*As at the date of this announcement, the directors of Xiaomi Best Time International Limited are Mr. Lin Bin and Mr. Chew Shou Zi.*

*As at the date of this announcement, the Board comprises Mr. Lei Jun as Chairman and Executive Director, Mr. Lin Bin as Vice-Chairman and Executive Director, Mr. Chew Shou Zi as Executive Director, Mr. Liu Qin as Non-executive Director, and Dr. Chen Dongsheng, Prof. Tong Wai Cheung Timothy and Mr. Wong Shun Tak as Independent Non-executive Directors.*