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**NOTICE ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AMTD GROUP COMPANY LIMITED

(the "Company")

(Incorporated in the British Virgin Islands with limited liability)

**U.S.\$200,000,000 7.625 per cent. Senior Perpetual Securities
(Stock code: 5222)**

**HKD1,445,000,000 6.30 per cent. Notes due 2020 extendable to 2021 or 2022
(Stock code: 5283)**

**U.S.\$18,285,000 5.0 per cent. Notes due 8 March 2022
(Stock Code: 5861)**

**U.S.\$150,000,000 5.0 per cent. Notes due 8 September 2022
(Stock Code: 5876)**

under the U.S.\$1,000,000,000 Medium Term Note Programme

AMTD International Inc. ("AMTD International") (NYSE: HKIB; SGX: HKB), a subsidiary of the Company, a leading comprehensive financial services conglomerate, today announced that it has filed its annual report for the fiscal year ended December 31, 2019 with the Securities and Exchange Commission on April 30, 2020. The annual report is available on the Company's investor relations website at <http://ir.amtdinc.com>.

AMTD International will provide a hard copy of its annual report containing the audited consolidated financial statements, free of charge, to its shareholders and ADS holders upon request. Requests should be directed to Investor Relations Office, AMTD International Inc., 23/F Nexxus Building, 41 Connaught Road Central, Hong Kong.

About AMTD International Inc.

AMTD International Inc. (NYSE: HKIB; SGX: HKB) is a leading Hong Kong-headquartered comprehensive financial services conglomerate, which connects companies and investors from Asia, including China and Hong Kong as well as the ASEAN markets with global capital markets. Its comprehensive one-stop financial service solutions strategy addresses different clients' diverse and interconnected financial needs across all phases of their life cycles. Leveraging its deep roots in Asia and its

unique eco-system — the “AMTD SpiderNet” — the Company is uniquely positioned as an active super-connector between clients, business partners, investee companies, investors and, the East and the West. For more information, please visit www.amtdinc.com or follow us on Twitter at “@AMTDGroup.”

By Order of the Board
AMTD GROUP COMPANY LIMITED
Calvin Choi
Chairman

30 April 2020

As at the date of this announcement, the directors of the Company are Mr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus (Executive Vice Chairman), Mr. GAO, Yu and Dr. Feridun Hamdullahpur.