

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2020						
To : Hong Kong Exchanges and Clearing Limited								
Long Well International Holdings Limited  Name of Issuer (Incorporated in the Cayman Islands with limited liability)  Oate Submitted 04/05/2020								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>850</u>	Descrip	otion : Ordinary	Shares					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding r	month	15,000,000,000	0.01	150,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the month		15,000,000,000	0.01	150,000,000				
(2) Stock code : N/A [	Descrip	otion :	N/A	1				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	month							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares					
Stock code : N/A De	escription :	N/A	1		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth	_			
Increase/(decrease)		_			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A De	escription :	N/A	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth				
Increase/(decrease)		_			
Balance at close of the month					
		(0)			

Total authorised share capital at the end of the month (State currency):

HK\$150,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,967,875,821	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	8,967,875,821	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (ur	ider Share C	Option Schen	nes of the issi	uer)		
Particulars of					No. of new shares	No. of new shares
share option					of issuer issued	of issuer which
scheme		,			during the month	may be issued
including EGM _	Mo	ovement duri	ng the month		pursuant thereto	pursuant thereto
approval date						as at close of the
(dd/mm/yyyy)						month
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
(11010 1)						
2.						
<del></del>						
choroc						
shares					-	-
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		_				
		Tota	ıl A. (Ordinaı		N/A	
			(Preference	•	N/A	
			(Ot	her class)	N/A	
Total funds raised						
exercise of option	s (State curr	rency)		N/A		

Warrants to Issue Shares	of the Issuer w	hich are to be l	Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A			•			
	<u> </u>					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
<u> ۱۷//\</u>	<u> </u>					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						

					No. of new	No. of new
					shares of	shares of
					issuer	issuer
					issued	which may
					during the	be issued
	_	Nominal	_	Nominal	month	pursuant
Description of warrants		value at close		value at	pursuant	thereto as
(Date of expiry -		of preceding	during the	close of the	thereto	at close of
dd/mm/yyyy)	value	month	month	month		the month
EGM approval						
date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	`	ry shares)	N/A	
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)							
Class and description	Currency of amount outstandin g	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A	9	monun	month	month			
1.19/74	_						
	_						
	=						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval		<u></u>					
date							
(if applicable)							
(dd/mm/yyyy))	( / / )	)					
2. N/A							
	_						
	_						
-	=						
Stock code (if							
listed)							
Class of shares							
issuable (Note 1)							
Subscription price		<u></u>					
· · · · · · · · · · · · · · · · · · ·							
EGM approval							
date (if applicable)							
(if applicable)	(						
	( / / )	<u></u>					
3. N/A	_						
	_						
	_						
Stock code (if							
listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval							
date							
(if applicable)							
	( / / )	<u> </u>					
4. N/A	_						
	_						
	=						
	_						
Stock code (if				-	-	-	
listed)							
Class of shares							
issuable (Note 1)							
Subscription price							

					No. of new	No. of new
					shares of	shares of
					issuer	issuer
					issued	which may
					during the	be issued
					month	pursuant
	Currency	Amount at			pursuant	thereto as
	of amount	close of	Converted	Amount at	thereto	at close of
	outstandin	preceding	during the	close of the		the month
Class and description	g	month	month	month		
EGM approval						
date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		 Tota	I C. (Ordinar	y shares)	N/A	
			(Preferenc	e shares)	N/A	
			`	ner class)	N/A	
			•	, <u> </u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

inclu	uding Options (other than under Share Option Schemes)		
Ful	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
٠.	14//		
	shares (Note 1)		
	Silates (Note 1)		
2	N/A		
۷.	11/7		
	shares (Note 1)		
	Situates (Note 1)		
3	N/A		
0.			
	( / / )		
	shares (Note 1)		
	Shared (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(04101 01000)	,	

Ot	her Movements	in Issued S	Share Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares —			
				Class of shares — issuable (Note 1)			
1.	Rights issue	At price :	State currenc y	Issue and allotment ( /date : (dd/mm/yyyy)	′/)		
			•	EGM approval date: ( /	/ / )		
				(dd/mm/yyyy)		N/A	N/A
							-
			_	Class of shares			
			State	issuable (Note 1)	/ / \		
2.	Open offer	At price :		Issue and allotment ( / date : (dd/mm/yyyy)	' ' )		
				EGM approval date: ( /(dd/mm/yyyy)	/ / )		
				(22,,,,,,,		N/A	N/A
				Class of shares			
			<b>2</b>	issuable (Note 1)			
3.	Placing	At price :	State currenc y	Issue and allotment ( / date : (dd/mm/yyyy)	/ / )		
			,	EGM approval date: ( /	/ / )		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares			
				issuable (Note 1)	/ / \		
4.	Bonus issue			Issue and allotment ( / date : (dd/mm/yyyy)			
				EGM approval date: ( /	/ / )		
				(dd/mm/yyyy)		N/A	N/A

	No of now	No of pour
	No. of new	
	shares of	shares of
	issuer	issuer
	issued	which may
	during the	be issued
	month	pursuant
	pursuant	thereto as
	thereto	at close of
Type of Iss	ue	the month

5.	Scrip dividend At price:	State currenc ——— y	Class of shares – issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	/ /	)	<u>N/A</u>	N/A
6.	Repurchase of shares		Cancellation date:	/ /	)	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	/ /	)	N/A	N/A
8.	Consideration At price :	State currenc y	Class of shares _ issuable (Note 1)			N/A	N/A

	Type of Issue				(	No. of new shares of issuer issued during the month pursuant thereto	shares issue which i be issu pursua	s of er may ued ant o as
	Type or issue			Issue and allotment ( / /	)		uie iiic	711011
				date: (dd/mm/yyyy)  EGM approval date: ( / / (dd/mm/yyyy)	)			
				Class of shares ————issuable (Note 1)	_			
9.	Capital reorganisation			Issue and allotment ( / / date : (dd/mm/yyyy)	)			
				EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N	J/A
10.	Other (Please specify)	At price :	State currenc y	Class of sharesissuable (Note 1)	_			
				Issue and allotment ( / / date : (dd/mm/yyyy)				
				EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	<u> N</u>	J/A
				Total E. (Ordin shar				
				(Preference shar (Other cla	res)	N/A	· ·	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):						N/A		
To	(2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total						N/A	
to						.i	N/A N/A	
of	of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued")							
	Share Capital").)							

## IV. Confirmations

securit disclos	ereby confirm to the best knowledge, information and belief that, in relation to each of the ties issued by the issuer during the month as set out in Part III which has not been previously sed in a return published under rule 13.25A, it has been duly authorized by the board of the listed issuer and, insofar as applicable:					
(Note	2)					
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;					
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;					
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;					
(iv)	all the securities of each class are in all respects identical (Note 3);					
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;					
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.					
Remark	ss (if any):					
Submitt Title:	ed by: Ngai Tsz Hin Michael  Company Secretary  (Director, Secretary or other duly authorised officer)					

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.