

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/04/2020		
To : Hong Kong Exchanges	and Clearin	g Limited		
Name of Issuer		ceutical Group L	imited	
Date Submitted	04/05/2020	)		
I. Movements in Authorised	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>2010</u>	Descriptio	on : <u>Ordinary</u>	Shares	
	N	lo. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month 10	,000,000,000	0.01	100,000,000
Increase/(decrease)	<u>NII</u>	L		NIL
Balance at close of the mon	th <u>10</u>	,000,000,000	0.01	100,000,000
(2) Stock code : <b>N/A</b>	Descriptio	on: <u>N/A</u>		
	N	lo. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Sha	ires				
Stock code : _	<b>I/A</b> Desci	ription :	N/A		
		pref	o. of erence nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mont	h			
Increase/(decreas	se)			_	
Balance at close of	of the month				
3. Other Classes	of Shares				
Stock code : _	<b>I/A</b> Desc	ription :	N/A		
		clas	of other sses of nares	Par value (State currency)	capital
Balance at close of	of preceding mont	h			
Increase/(decreas	e)			_	
Balance at close of	of the month				
Total authorised s (HK\$):	hare capital at the	100,00	00,000		

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference No. of othe		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,591,978,666	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,591,978,666	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 01/02/2010						
(Exercise Price:						
HK\$0.55)						
Ordinary shares	NIL	NIL	NIL	NIL	0	0
(Note 1)				<u> </u>		-
(11010-1)						
2.						
<u>Z.</u>						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						-
(Note 1)						
		Tota	ıl A. (Ordina	•		
	(Preference shares)					
	(Other class)				N/A	
Total funds raised	during the mor	nth from exerc	ise			
of options (HK\$)	Ŭ		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1973						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.N/A	( / /	)				
Subscription price						
EGM approval date (if applicable)		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Cubacriptian price		)				
		Total E	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
-	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
T. 19/73	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Т	otal C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
0. N/A		
2. <u>N/A</u>		
shares (Note 1)		
Q N/A		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
T. (15 (0 !)	N.//A	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares				
			_	issuable (Note 1)		`		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(30/1111////////////////////////////////			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares			
				issuable (Note 1)			
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		21/4
						N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	<u>N/A</u>
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date:	( / / )		
				(dd/mm/yyyy)		N/A	N/A

Type of Issue		No. of new shares of issuer which issued during the month pursuant thereto as at thereto month
	Class of shares	
	issuable (Note 1)	
9. Capital reorganisation	Issue and allotment ( / /  ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / )	
	(dd/mm/yyyy)	N/A N/A
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u> <u>N/A</u>
	Total E. (Ordina	
	snare Preference share	es) <u>N/A</u> es) <u>N/A</u>
	(Other class	ss) N/A
Total increase / (decrease) in ordinary shares do	uring the month (i.e. Total of A to E):	(1) N/A
		(2) N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of si	nares during the month (i.e. Total of A	to N/A
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movement	s in Issued Share

Remarks (if any):
Submitted by:YAN Vivian
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.