# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2020

To : Hong Kong Exchanges and Clearing Limited

Shanghai Prime Machinery Company Ltd (A joint stock limited company incorporated in the People's
Republic of China)
04/05/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :2345Description :Shanghai Prime – H Shares of RMB1.00@									
	No. of H shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>						
Balance at close of preceding month	911,652,000	1.00	911,652,000.00						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	911,652,000	1.00	911,652,000.00						
(2) Stock code : <u>N/A</u> Descri	otion : Dom	nestic Shares	of RMB1.00@						
	No. of Domestic shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>						
Balance at close of preceding month	814,291,420	1.00	814,291,420.00						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	814,291,420	1.00	814,291,420.00						

#### 2. Preference Shares

Stock code :	N/A	_Descrip	ition :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	ng month			
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	th _			

#### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	orecedir	ng month			
Increase/(decrease)		-			
Balance at close of t	he mon	th _			

Total authorised share capital at the end of the month (RMB):

1,725,943,420.00

#### II. Movements in Issued Share Capital

	No. of ordi	inary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
	H Shares of	Domestic Shares of RMB		
	RMB 1.00@	1.00@		
Balance at close of preceding month	911,652,000	814,291,420	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	911,652,000	814,291,420	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	N	Movement durii	ng the month		thereto	thereto as at close of
approval date			-		-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>				•		
shares						
(Note 1)						
2.						
<u>( / / )</u>						
(Note 1)						
3.						
shares						
(Note 1)						
		Tc	otal A. (Ordina			
				ce shares) ther class)	<u> </u>	
Total funds raised d	uring the mo	nth from everoi	-	uici (1855)	IN//A	
of options (State cu			35	N/A		
, , , , , , , , , , , , , , , , , , , ,	<i>31</i>					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
· · · · · · · · · · · · · · · · · · ·						
Subscription price						
(if applicable)						
	( / /	)				
2.						
	. <u></u>					
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
		<u> </u>				
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4.	\ ', '					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	( / /	)				
		<b>T</b> . 4 1			N1/A	
		Total	<b>`</b>	nary shares) nce shares)	N/A N/A	-
			<b>`</b>	Other class)	N/A	-
			, ,	,		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(///)					
	- - 					
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>4.</u>	(//)					
	_					
(if applicable) (dd/mm/yyyy)	(//)		Total C. (Ordina (Preferen	ary shares) ce shares)		-
				ther class)		-

(otł	ner than under Share Option Schemes)		0
Fı	ull particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	applicable, and class of shares issuable:		
1.	N/A		
	( / / ) shares (Note 1)		
2.			
	shares (Note 1)		
3.			
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of issue       At price :       State currency       Class of shares	Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )					Class of shares				
1. Nights issue       At price : currency									
(dd/mm/yyyy)	1.	Rights issue	At price :			( / /	)		
NA       N/A         N/A       N/A					EGM approval date: (dd/mm/yyyyy)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       Issue and allotment ( / / )         4. Bonus issue       EGM approval date: ( // / )       Issue and allotment ( / / )       Issue and allotment ( / / )         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )					(			<u>N/A</u>	<u>N/A</u>
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
2. Open olieit       At price : currency       date : (d/mm/yyyy)         Gate : (dd/mm/yyyy)				State		(	ì		
3. Placing       At price :       State currency       Class of shares	2.	Open offer	At price :			( / /	)		
N/A       N/A         Issue and allotment       (/ / / )         Issue and allotment       (/ / / )         Issue and allotment					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price :       State currency       issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) date : (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         4. Bonus issue       EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)								N/A	<u>N/A</u>
<ul> <li>3. Placing At price : State currency lissue and allotment ( / / ) date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>N/A N/A</li> <li>4. Bonus issue</li> <li>4. Bonus issue</li> </ul>									
Image: Class of shares         Class of shares         Karrier (dd/mm/yyyy)         Image: Class of shares	3.	Placing	At price :		Issue and allotment	( / /	)		
						( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: ( / /  ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	( / /	)		
								N/A	<u>N/A</u>

Ту	pe of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
					(	/	/	)		
									<u>N/A</u>	N/A
				Class of shares repurchased ( <i>Note 1</i> )						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	NI/A	N1/A
									<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			- I I I			
8.	Consideratio n issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

Ту	pe of Issue		No. of new shares of issuer during the pursuant thereto shares of issuer may be issued pursuant thereto as at close of the month
9.	Capital reorganisatio n	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( /  ) date : (dd/mm/yyyy)	
		EGM approval date: (// ) (dd/mm/yyyy)	<u>N/A N/A</u>
10	. Other (Please At price : Stat specify)	Class of shares issuable <i>(Note 1)</i> ency Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A N/A
		Total E. (Ordinary share Preference share) (Other cla	es) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to		
E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Comparies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Comparies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (If any):			
Submitted by: <u>Ng K</u>	wong, Alexander		
Title: <u>Comp</u>	bany Secretary		
(Director, Secretary o	or other duly authorised offic	cer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.