

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30 April 2020					
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	Innovax 4 May 2	Holdings Limited					
I. Movements in Authorised	Share C	apital					
1. Ordinary Shares							
(1) Stock code : <u>2680</u>	Descri	ption: Innovax	Holdings Lin	nited			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	1,000,000,000	HK\$0.01	HK\$10,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the mon	th	1,000,000,000	HK\$0.01	HK\$10,000,000			
(2) Stock code : N/A	Descri	ption :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares							
Stock code : N/A	Descrip	tion :					
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pr	receding month_						
Increase/(decrease)	-						
Balance at close of th	e month						
3. Other Classes of S	hares						
Stock code : N/A	Descrip	tion :					
		No. of other classes of shares	(State	capital			
Balance at close of pr	receding month_						
Increase/(decrease)	_						
Balance at close of th	e month _						
Total authorised share capital at the end of the month (State currency):							
II. Movements in Issu	ed Share Capita	I					
	No. of ordir	nary shares (2)	No of preference shares	e No. of other classes of shares			
Balance at close of preceding month	400,000,000	N/A	N/A	N/A			
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A			
Balance at close of the month	400,000,000	N/A	N/A	<u>N/A</u>			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1.N/A Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.N/A	( / /	)				
Subscription price EGM approval date (if applicable)		)				
Subscription price EGM approval date (if applicable)		)				
		Total E		ary shares) <u>N/A</u>		_
				ice shares) N/A		=
			(C	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible	Currency amoun outstand	√ of t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	<del>_</del>						
	_						
	_						
Stock code (if listed)							•
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	( / /	)					
2. N/A	_						
Stock code (if listed)	_						
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	_						
	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A	, ,						
	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date			<del></del>				
(if applicable)	, , ,						
(dd/mm/yyyy)	( / /	)		otal C. (Ordina	ary charac) NI/A		
			I		ce shares) N/A		_
					ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
J. IWA		
( / / ) shares (Note 1)		
Silates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	her Movements i	n Issued Sh	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State ——— currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IN/A	IW/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N//A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IN/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	N1/A
							N/A	<u>N/A</u>

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the
Type of Issue			month
10. Other  (Please specify)  At price:  currency	Class of sharesissuable (Note 1)  Issue and allotment ( / / )		
(Please specify) Currency	date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar	y	
	shares	s) <u>N/A</u>	_
	(Preference shares	s) <u>N/A</u>	_
	(Other class	s) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1	I) N/A	
	(2	2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued SI	hare

Remarks (if any):
Submitted by:CHAU Lok Yi
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.