

6 May 2020

Possible mandatory general offer

Disclosure of dealings in the shares of Leyou Technologies Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------|-------------|---|--------------------------------|--------------------------------------|---|---|------------------------|-------------------------------------|---|
| Merrill Lynch International | 5 May 2020 | Derivatives | Other types of products | Closing out of a derivative contract | 150,000 | 5 May 2020 | \$2.4163 | \$362,450.0000 | 0 |

End



Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.