

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/4/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Haisheng Juice Holdings Limited
Date Submitted	6/5/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>359</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,289,788,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,289,788,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wovement du	ing the month		-	
class of shares	a 1		a 11 1			
issuable	Granted NIL	Exercised	Cancelled	Lapsed NIL	NIII	
1.Exercise	NIL	NIL	NIL	NIL	NIL	
shares	NIL	NIL	NIL	NIL	NIL	-0-
(Note 1)						
A. F						
2.Exercise						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)					NT / A	
			Total A. (Ord	rence shares)		
				(Other class)		
Tatal for da naise d de		6		(Other class)	IN/A	
Total funds raised du options (State current	ne month	nom exercise	oi N/A			
options (state earles			1.1/11			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
	(/ /)				
4					
· · · · · · · · · · · · · · · · · · ·					
· · · · · · · · · · · · · · · · · · ·					
Subscription price EGM approval date (if applicable)					
	(/ /)				
	Total	(Prefere	nary shares)		_
		(Other class)		-

Convertibles (i.e. Convertible in	nto Sharas of the I	amor which are to		For Main Board	n Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	· · · · · · · · · · · · · · · · ·						
<u>2.</u>								
	<u> </u>							
Stock code (if listed)								
issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable)	(/ /)							
<u>4.</u>								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)							
、	/		(Prefere	nary shares) ence shares) Other class)		-		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at crose of the month
1.		
shares (Note 1)		
2	_	
	_	
shares (Note 1)		
3.		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		For	Ma	ain B	001	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1ype 01 15500							
5.	Scrip dividend At price : State currency	EGM approval date:	(/			
		(dd/mm/yyyy)						
		Class of share repurchased (Note 1)	es –					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)			/			
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of share redeemed (Note 1)	es –					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuabl (Note 1)	e –					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)			/			
		EGM approval date: (dd/mm/yyyy)	(/	/)		

			I	For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Total E ((Judin any chang	-a)		
		Total E. (Ordinary shares) (Preference shares)					
	(Other class)						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)					
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>SIN YUEN KO TERENCE</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.