

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/04/2020						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Burwill H	Holdings Limited (Pr	ovisional Liqu	uidators Appointed)				
Date Submitted 06/05/2020								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code :00024	_Descrip	otion:	BURW	TILL				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month_	8,800,000,000	HKD0.10	HKD880,000,000				
Increase/(decrease)	-							
Balance at close of the mont	th _	8,800,000,000	HKD0.10	HKD880,000,000				
(2) Stock code :	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)					
Balance at close of precedin	g month_							
Increase/(decrease)	-							
Balance at close of the mont	th .							

2. Preference Shares				
Stock code :	Descript	ion :		
		preference	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
3. Other Classes of S	hares			
Stock code :	Descripti	ion :		
		classes of	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share currency):	e capital at the er	nd of the month	•	KD880,000,000
II. Movements in Issue	ed Share Capital	l		
	No. of ordin	-	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,111,622,235			
Increase/ (decrease) during the month				
Balance at close of the month	5,111,622,235			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes o	of the Issuer)					
Particulars of						No. of new shares of		
share option					of issuer issued	issuer which may be		
scheme					during the month	issued pursuant		
including EGM		Movement dur	ing the month		pursuant thereto	thereto as at close of		
approval date						the month		
(dd/mm/yyyy) and class of shares								
issuable	Granted	Exercised	Cancelled	Lancad				
1. AGM	Granteu	Exercised	Caricelled	Lapsed				
approval								
date								
(07/06/2018)								
ordinary shares								
						495,800,000		
(Note 1)								
2.								
(Note 1)								
(Note 1)								
3.								
(/ /)								
shares								
(Note 1)								
		Tot	al A. (Ordina	arv shares)				
				ce shares)				
				ther class)				
Total funds raised d	uring the mo	nth from eversi	•					
of options (State cu		THE HOLL EXCIC	36					
or options (otate ou			-					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
						
Subscription price EGM approval date (if applicable)						
Subscription price EGM approval date (if applicable))				
		Total B	. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(C	ther class)		_

Convertibles (i.e. Convertible in	nto Shares of th	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds						
(reference is made to						
announcements dated 25/9/2017						
& 27/9/2017)	USD	20,000,000		20,000,000		603,846,000
Stock code (if listed)	<u> </u>	20,000,000		20,000,000		003,840,000
Class of shares						
issuable (Note 1)	ordinary					
Subscription price	HKD0.26					
AGM approval date	1112 0.20					
(if applicable)						
(dd/mm/yyyy))	(30/06/2017)					
2. Convertible Bonds						
(reference is made to						
announcements dated 20/3/2018						
& 26/3/2018)	USD	13,000,000		13,000,000		216 975 000
Stock code (if listed)		13,000,000		13,000,000		316,875,000
Class of shares						
issuable (Note 1)	ordinary					
Subscription price	HKD0.32					
AGM approval date	1112 0.02					
(if applicable)						
(dd/mm/yyyy)	(30/06/2017)					
3.						
Stock code (if listed)						
Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T: (-10 /0 !!			
			Total C. (Ordina			_
				ce shares)		=
			(U	ther class)		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
shares (Note 1)	<u></u>	
		-
2.		
۷.	4	
-	-	
	-	
abaraa (Nota 1)	-	
shares (Note 1)		
3	_	
	4	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

\sim	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment	(/ /)		
۷.	Open onei	At price .	currency	date : (dd/mm/yyyy)	(/ /	١		
				EGM approval date: (dd/mm/yyyy)	(/ /	,		
				Class of shares issuable (Note 1)		·		
3.	Placing	At price :	State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·				
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment	(/ /)		
	201140 10040			date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(, ,	,		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. 7/									
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/	/)		
				(dd/mm/yyyy)						
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									_	
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71				
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		(),,,,,,			
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Total E. (Or	dinar	V	
			hares	s)	=
		(Other			- -
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E)): (′	1)	
			(2	2)	
	otal increase / (decrease) in preference shares o	•	,		
To E)	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total o	f A to)	
(7	These figures should be the same as the relevar apital").)	nt figures under II above ("Moven	nents	in Issued SI	hare

IV. Confirmations

issued publis	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return hed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, r as applicable:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by:So Man Chun
Title:	Joint and Several Provisional Liquidator <u>Acting as agent of the Company without personal liabilities</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.