

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04	/2020					
To: Hong Kong Exchanges	and Clea	aring Lim	ited					
Name of Issuer	1043		Cosligi	ht Technolog	y Int'l Group Ltd			
Date Submitted	06 May	2020	<u> </u>		y mer oroup Eta			
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 1043	Descrip	otion :	Coslight	Technology I	nt'l Group Ltd			
			ordinary ares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of precedir	ng month	1,000,00	0,000	0.1	100,000,000			
Increase/(decrease)		N/A			N/A			
Balance at close of the mon	th	1,000,0	00,000	0.1	100,000,000			
(2) Stock code : 1043	Descrip	otion :	Cosligh	t Technology	Int'l Group Ltd			
			ordinary ares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Share	es					
Stock code : 10	043	Descrip	tion :	Cosliç	ght Technology	Int'l Group Ltd
			prefe	. of rence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month_				
Increase/(decrease	·)	_			_	
Balance at close of	the month) <u> </u>				
3. Other Classes of	Shares					
Stock code : 1	043	Descrip	tion :	Coslig	ght Technology	Int'l Group Ltd
			class	f other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month_				
Increase/(decrease	!)	-			_	
Balance at close of	the month	۱ _				
Total authorised sha	are capital	at the e	nd of the	e month		00,000
II. Movements in Iss	sued Shar	e Capita	ıl			
		o. of ordin	-		No of preferen	
	(1)	(2	2)	shares	classes of shares
Balance at close of preceding month	375,27	4,000	N/A			
Increase/ (decrease during the month	e) 		N/A			

N/A

III. Details of Movements in Issued Share Capital

375,274,000

Balance at close of

the month

Share Options (und	er Share Op	tion Schemes	of the Issuer)					
Particulars of share option scheme								
including EGM — approval date		Movement duri	ng the month		- tnereto	thereto as at close of the month		
(dd/mm/yyyy) and						the month		
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1.								
(/ /)								
shares								
(Note 1)			-	•	-	=		
(14016-1)								
2.								
<u></u>								
-								
(/ /)								
shares								
(Note 1)				-		-		
(Note 1)								
3.								
<u> </u>								
shares								
(Note 1)	_				-			
(Note 1)		Tota	ι Λ (Ordina	ry charac)				
		iUla	ıı A. (Olulla) Droforoog	ny silaits)				
		41.6	•	ther class)				
Total funds raised d		nin from exerc	ise					

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	<u> </u>	/				
(/ /)						
Stock code (if listed)						
issuable (Note 1)						
EGM approval date (if applicable)						
4	(/ /)				
4.						
(/ /) Stock code (if listed)						
Class of shares						
Culta a mintia a mais a						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	<u> </u>		·	- m la \		
		Total B	s. (Ordina Preferen	ary shares) ice shares)		_
			(C	other class)		- -
			•			

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	-					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , , ,					
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)			· 			
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)					
	,		otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		=
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
<u></u>		
obarca (Mata 1)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
,		

	her Movements	iii ioodoa Oile	are Capitar					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)	_			
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	-
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares		
40	Other	issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		T.11.5 (O.15.)		
		Total E. (Ordinar shares		
		(Preference shares	s) N/A	- -
		(Other class	s) <u>N/A</u>	<u> </u>
To	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1) N/A	
	, ,	• , ,	₂₎ N/A	
To	tal increase / (decrease) in preference shares c			
To	tal increase / (decrease) in other classes of sha	,	N/A	
	: hese figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
	ks (if any):	
Submit	ted by:MR. NG KAR KEUNG	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.