

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mi	m/yyyy):	30/04/2020
To: Hong Kong Exchanges and	d Clearing Lir	mited
Name of Issuer	BBI Life Se	ciences Corporation
Date Submitted	06/05/2020	
I. Movements in Authorised Sh	are Capital	
1. Ordinary Shares		

(1) Stock code : 1035 Descrip	ption: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A Descrip	ption : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

Stock code:	N/A	Description :	N/A		
		No. c	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding mo	nth			
Increase/(decrease	e)			_	
Balance at close o	of the month				
3. Other Classe	s of Shares				
3. Other Classe Stock code:	s of Shares  N/A	Description :	N/A		
			N/A  o. of other ses of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	No class	o. of other	(State	•
Stock code:	N/A of preceding mo	No class	o. of other	(State	•

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
_	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month				
_	560,482,623	N/A	N/A	N/A
Increase/ (decrease) during the month	40,000	N/A	N/A	N/A
Balance at close of the month	560,522,623	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share						No. of new shares
option scheme					of issuer issued	of issuer which
including EGM	GM				during the month	may be issued
approval date	Movement during the month			pursuant thereto	pursuant thereto	
(dd/mm/yyyy) and		1,10 , 01110111 01	ang menu		_	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share Option Scheme adopted on 08/12/2014 Granted on 24/04/2018 Exercise Price: HK\$3.23						
Ordinary shares	Nil	Nil	Nil	1,530,200	Nil	Nil
(Note 1)						
3. Share Option Scheme adopted on 08/12/2014 Granted on 07/09/2018 Exercise Price: HK\$3.89						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
· ′ ′						

4. Share Option Scheme adopted on 08/12/2014						
Granted on 29/04/2019						
Exercise Price: HK\$2.48						
Ordinary shares	Nil	40,000	Nil	Nil	Nil	Nil
(Note 1)						
			,	edinary shares)	40,000 N/A	
				(Other class)		
Total funds raised du (State currency)	aring the month	ı from exercise o		K\$ 99,200.00		

Convertibles (i.e. Convertible i			2.5.00)		No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		at close of the month
1. N/A						
Stock code (if listed)						-
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	,					
	<del></del>					
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u></u>					
- C. 1 ('Cl' + 1)				-	-	
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A	<u>—</u>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )		Total C (Ordin	nary shares) Nil		
				ence shares) $\frac{N}{N}$		=
				Other class) $\overline{N/A}$		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than t	inder Snare Option Schemes)	No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Full pa	articulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if appl	icable, and class of shares issuable:		
1.	N/A		
	shares (Note 1)		
	Shares (Note 1)		-
2.	N/A		
2.	17/11		
	( / / )		
	shares (Note 1)		
	27/4		
3.	N/A		
	shares (Note 1)		
	Shares (Note 1)		-
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

_	Other Movements in Iss	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1	. Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
		State		( / /	)		
2	. Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	,		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		Stata	(Note 1)	( / /	)		
3	. Placing	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(	,		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4	. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		_		
_		At miss. State	(Note 1)  Issue and allotment	( / /	)		
5.	Scrip dividend	At price : State currency ——	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/1
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IV/A	IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			••••			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44 11111 ) ) ) )			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)	_		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
10. Other At price : State	Class of shares issuable(Note 1)			
(Please specify)  At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
	Total E. (Ordinary sh (Preference sh (Other	hares	s) N/A	· ·
Total increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1)	40,000	
		(2)	N/A	
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by: Wang Qisong	
Title: Executive Director (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.