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HAIDILAO INTERNATIONAL HOLDING LTD.

海底捞国际控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6862)

INSIDE INFORMATION PLACING OF EXISTING SHARES BY SHAREHOLDERS

This announcement is made by Haidilao International Holding Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

PLACING OF EXISTING SHARES

On May 6, 2020, the board (the “**Board**”) of directors (the “**Directors**”) of the Company was informed by SP NP Ltd., one of the controlling shareholders (as defined in the Listing Rules) of the Company, and LHY NP Ltd. (the “**Sellers**”) that they have entered into a Placing Agreement (the “**Placing Agreement**”) with Goldman Sachs (Asia) L.L.C. (the “**Placing Agent**”), pursuant to which the Placing Agent has agreed to act as agent for the purpose of procuring, as placing agent of the Sellers, placees for, or failing which, to purchase itself, an aggregate of 47,000,000 existing shares (the “**Shares**”) of the Company (representing approximately 0.89% of the total issued share capital of the Company as at the date of this announcement) held by of SP NP Ltd. and LHY NP Ltd. (the “**Placing**”). The Shares have been placed to placees at a price of HK\$33.2 per Share.

COMPLETION OF THE PLACING

Completion of the Placing is scheduled to take place at 9:00 a.m. on May 11, 2020, subject to the conditions set out in the Placing Agreement.

SHAREHOLDING CHANGE IN THE COMPANY

The respective shareholdings of SP NP Ltd., LHY NP Ltd. and other shareholders of the Company as at the date of this announcement and immediately upon completion of the Placing are set out below:

	Shareholding as at the date of this announcement		Shareholding ⁽¹⁾ immediately upon completion of the Placing	
	<i>Number of Shares held</i>	<i>Approximately % of Shares in issue</i>	<i>Number of Shares held</i>	<i>Approximately % of Shares in issue</i>
SP NP Ltd.	434,462,014	8.1974%	410,962,014	7.7540%
LHY NP Ltd.	434,462,014	8.1974%	410,962,014	7.7540%
Other shareholders of the Company	4,431,075,972	83.6052%	4,478,075,972	84.4920%
Total	5,300,000,000	100%	5,300,000,000	100%

Note:

(1) Assuming no other issue of new Shares and no repurchase of existing Shares before completion of the Placing.

Immediately following completion of the Placing (assuming no other issue of new Shares and no repurchase of existing Shares before completion of the Placing), Mr. Zhang Yong and Ms. Shu Ping will be collectively interested in approximately 57.23% of the total issued share capital of the Company, and NP United Holding Ltd. will continue to be interested in approximately 34.00% of the total issued share capital of the Company. As a result, following completion of the Placing, Mr. Zhang Yong, ZY NP Ltd., Ms. Shu Ping, SP NP Ltd. and NP United Holding Ltd. will continue to be the controlling shareholders (as defined in the Listing Rules) of the Company.

Each of SP NP Ltd. and LHY NP Ltd. has expressed its continued confidence about the business outlook and long term value of the Company. The Company does not expect the Placing to have any impact on the business or operations of the Group.

The Placing and its completion are subject to the fulfillment of conditions under the Placing Agreement. There is no assurance that any transaction mentioned in this announcement will materialize or eventually be consummated. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Haidilao International Holding Ltd.
Zhang Yong
Chairman

Hong Kong, May 7, 2020

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Zhang Yong as the Chairman and Executive Director and Mr. Shi Yonghong, Mr. Shao Zhidong and Mr. Zhou Zhaocheng as Executive Directors, Ms. Shu Ping as the Non-executive Director, and Dr. Chua Sin Bin, Mr. Hee Theng Fong and Mr. Qi Daqing as Independent Non-executive Directors.